

**Announcement of the State Property Fund of Ukraine
on holding of an auction for the sale of a pool of assets
formed from the state-owned share amounting to 100% of the authorised
capital of Demurinsky Mining and Processing Plant LLC and the rights
of claim against the said Company, recovered into state revenue pursuant
to the decision of the High Anti-Corruption Court dated 30 September 2024
in Case No. 991/6493/24**

1. INFORMATION ABOUT THE ASSET

1.1. Name of the asset: the pool of assets comprises the state-owned share amounting to 100% of the authorised capital of Demurinsky Mining and Processing Plant LLC (USREOU code 30454644) (hereinafter referred to as the Company), recovered into state revenue pursuant to the decision of the High Anti-Corruption Court dated 23.01.2023, partially overturned by the ruling of the Appeals Chamber of the High Anti-Corruption Court dated 03.02.2023 in Case No. 991/6606/22, the management authority over which was transferred to the State Property Fund of Ukraine by Order of the Cabinet of Ministers of Ukraine No. 168-r dated 24.02.2023 ‘On Determining the Authorised Body for Management of Assets Recovered into State Revenue’, and the rights of claim against Demurinsky Mining and Processing Plant LLC recovered into state revenue pursuant to the decision of the High Anti-Corruption Court dated 30.09.2024 in Case No. 991/6493/24 (hereinafter referred to as the pool of assets), namely:

- the right of claim under Financial Loan Agreement No. 2 dated 16.05.2012, concluded between LIMPIEZA LIMITED (registration number HE 284372) and Demurinsky Mining and Processing Plant LLC;
- the right of claim under General Lending Agreement No. 085/099-8 dated 17.09.2008, concluded between PJSC UKRSOTSBANK and Demurinsky Mining and Processing Plant LLC, belonging to LIMPIEZA LIMITED (registration number HE 284372) pursuant to Agreement No. 19 for the Purchase and Sale of the Right of Claim dated 10.12.2012, concluded between Orion Trading (UK) Limited and LIMPIEZA LIMITED (registration number HE 284372);
- the right of claim under Financial Loan Agreement No. 038/003/04-2013 dated 24.04.2013, concluded between OJSC VSMPO-AVISMA CORPORATION (Primary State Registration Number of the Russian Federation 1026600784011) and Demurinsky Mining and Processing Plant LLC;
- the right of claim under Contract No. 10518A dated 31.05.2012 for the purchase and sale of ilmenite concentrate, concluded between OJSC VSMPO-AVISMA CORPORATION (Primary State Registration Number of the Russian Federation 1026600784011) and Demurinsky Mining and Processing Plant LLC.

1.2. Location of the Company: 52653, Dnipropetrovsk Region, Synelnykove District, Demuryne settlement, 21 Kotliarska Street.

1.3. Identification code of the Company according to the USREOU: 30454644.

1.4. Amount of the authorised capital of the Company: UAH 39,621,414.82.

1.5. Size of the share offered for sale: 100% of the authorised capital of the Company.

1.6. Principal activity of the Company: Mining of other non-ferrous metal ores (NACE: 07.29).

1.7. Average number of employees of the Company: 135 employees (as at 31.03.2026).

1.8. Volume and main range of products (works, services), including exports*:

No. No.	Name and main range of products	2025		Q1 2026	
		Sales volume, t	Revenue, UAH thousand	Sales volume, t	Revenue, UAH thousand
1	Commercial concentrates, total	9,445	154,278.39	124	9,066.00
1.1	Zircon concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2610 10 00 00)	619	42,762.68	78	6,156.00
1.2	Rutile concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2614 00 00 90)	675	47,326.77	46	2,910.00
1.3	Ilmenite concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2614 00 00 10)	6,513	52,325.94	-	-
1.4	Kyanite-sillimanite concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2508 50 00 00)	418	5,151.20	-	-
1.5	Staurolite concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2617 90 00 00)	1,220	6,711.80	-	-
2	Including exports, total	4,469	50,772.27	-	-
2.1	Zircon concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2610 10 00 00)	261	16,266.68	-	-
2.2	Ilmenite concentrate (code according to the Ukrainian Classification of Goods for Foreign Economic Activity 2614 00 00 10)	4,208	34,505.59	-	-

***Pursuant to Order No. 90 of Demurinsky Mining and Processing Plant LLC dated 01.12.2025, the Company's production cycle was completely suspended.**

1.9. Key indicators of the Company's business activities for the last three years and the latest reporting period:

No.	Indicators	Unit of measurement	2023	2024	2025	Q1 2026
1	Assets (Form No. 1, line 1300)	UAH thousand	653,214	794,910	515,506	515,578
2	Intangible assets	UAH thousand	3,471	3,063	2,656	2,554
3	Construction in progress	UAH thousand	40,673	49,209	54,704	54,704
4	Property, plant and equipment	UAH thousand	117,199	221,883	191,757	187,818

5	Long-term financial investments	UAH thousand	-	-	-	-
6	Current assets, including:	UAH thousand	491,871	508,937	254,571	258,684
6.1	Inventories	UAH thousand	107,432	97,532	88,427	86,341
6.2	Total accounts receivable (Form No. 1, lines 1040+1125+1130 +1135+1140+1145+1155)	UAH thousand	381,586	407,419	154,797	160,632
6.3	Cash and cash equivalents	UAH thousand	2,162	682	5,535	6,305
7	Equity	UAH thousand	-560,800	-549,797	-873,314	-910,010
8	Non-current liabilities and provisions, including:	UAH thousand	1,064,115	1,187,595	52,709	52,709
8.1	Other non-current liabilities	UAH thousand	1,020,557	1,140,629	-	-
9	Current liabilities and provisions, including:	UAH thousand	149,899	157,112	1,336,111	1,372,879
9.1	Total current accounts payable (Form No. 1, line 1695-1660-1665-1670), including for:	UAH thousand	143,085	148,492	1,333,301	1,370,529
9.1.1	Payroll settlements (line 1630);	UAH thousand	7,393	1,839	680	641
9.1.2	Settlements with the budget (line 1620);	UAH thousand	18,427	6,741	3,153	1,614
9.1.3	Insurance settlements (line 1625);	UAH thousand	2,329	519	267	151
9.1.4	Settlements for goods, works and services (line 1615);	UAH thousand	29,751	53,560	51,871	51,460
9.1.5	Non-current liabilities (line 1610)	UAH thousand	-	1,334	880	880
10	Total income, including:	UAH thousand	93,272	218,626	221,735	20,664
10.1	Net revenue from sales of products (goods, works, services)	UAH thousand	84,723	181,016	154,067	8,900
10.2	Other operating income	UAH thousand	8,549	37,357	67,188	11,570
10.3	Other financial income	UAH thousand	-	153	480	194
10.4	Other income	UAH thousand	-	100	-	-
11	Total expenses, including:	UAH thousand	165,591	332,510	544,846	57,360
11.1	Cost of products (goods, works, services) sold	UAH thousand	80,824	149,973	113,998	5,515
11.2	Administrative expenses	UAH thousand	23,268	21,329	23,498	4,667
11.3	Selling expenses	UAH thousand	1,693	5,460	4,463	262
11.4	Other operating expenses	UAH thousand	40,135	152,409	398,133	46,916
11.5	Other expenses	UAH thousand	19,671	-	-	-
11.6	Finance costs	UAH thousand	-	3,339	4,754	-
11.7	Income tax expense	UAH thousand	-	-	-	-
12	Net profit (loss) +/-	UAH thousand	-72,319	-113,884	-323,111	-36,696
13	Average number of all employees	persons	269	278	251	135
14	Payroll fund of staff employees	UAH thousand	45,344	48,124	42,736	4,403
15	Average monthly salary	UAH	14,047	14,426	14,189	10,872

As at 31.03.2026, the Company had:

- wage arrears of UAH 641 thousand (the arrears are current; wages are paid within the period established by the remuneration regulations);
- total arrears to the budget of UAH 1,614 thousand (the arrears are current; taxes are paid within the period established by law);
- total overdue accounts payable of UAH 58,648 thousand.

1.10. Details of immovable property (buildings, structures, non-residential premises)*:

No.	Name	Area, sq. m	Location	Functional use	Legal basis for the use of immovable property
1	Building***	186.5	Dnipropetrovsk Region, Synelnykove District, Mezхова territorial community, Demuryne urban-type settlement, 21A Kotliarska Street	Administrative building. For conducting business activities	Property Acceptance and Transfer Certificate for contribution to the authorised capital of Demurinsky Mining and Processing Plant LLC dated 20.11.2025 No. 15, certified by N. H. Manoilo, private notary of the Kyiv City Notarial District, and registered in the register under Nos. 2861 and 2862 The Company's title has not been registered
2	Complex of buildings and structures***	4,487.8	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Production of commercial concentrates: zircon, rutile, ilmenite, kyanite-sillimanite and staurolite.	--/--
comprising***:					
2.1	Administrative building**	147.0	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Organisation of operational production management, meetings, training and certification.	--/--
2.2	Extension**	12.5	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Maintenance of the concentrate finishing section territory.	--/--
2.3	Materials warehouse No. 1**	165.9	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Warehouse for materials and technical supplies for production at the concentrate finishing section.	--/--
2.4	Fuel, lubricants and chemical reagents warehouse	21.6	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Warehouse for lubricants and chemical reagents used to support the laboratory and Technical Control Department.	--/--

2.5	Transformer substation No. 1	67.5	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Electricity supply.	--
2.6	Mechanical workshop**	181.1	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Organisation and performance of repair and metalworking operations.	--
2.7	Finished goods warehouse No. 1**	890.8	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Organisation of storage of packaged finished products.	--
2.8	Transformer substation No. 2	58.1	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Electricity supply. Not in use.	--
2.9	Dry concentration department**	349.7	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Production of commercial concentrates: ilmenite, rutile and staurolite.	--
2.10	Wet concentration department**	400.5	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Production of commercial concentrates: zircon and kyanite-sillimanite.	--
2.11	Fitting workshop**	45.4	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Performance of urgent repair work.	--
2.12	Garage, inspection pit**	59.0	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Maintenance and repair of motor vehicles.	--
2.13	Carpentry workshop**	56.3	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Repair of components of plate-type electrostatic separators.	--
2.14	Materials warehouse No. 3**	123.2	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Storage of pallets and flexible containers for product packaging.	--
2.15	Electrical workshop**	45.9	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Premises for operating electrical personnel; repair of electrical equipment.	--
2.16	Engineering building, checkpoint No. 2, porch	139.8	Dnipropetrovsk Region, Synelnykove District,	For conducting business activities.	--

	stairs, porch, stairs, canopy**		Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	Organisation of repair and installation works, dispatch room, and provision of vehicle entry and exit to/from the territory.	
2.17	Checkpoint No. 1, porch	12.3	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Organisation of round-the-clock security of the section.	--
2.18	Collective concentrate drying department; drying drum gas aspiration system**	803.7	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Drying of collective concentrate, removal of flue gases and dust extraction.	--
2.19	Loading trestle	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Loading packaged products onto rail transport.	--
2.20	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	--
2.21	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	--
2.22	Latrine	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Provision of sanitary facilities for employees.	--
2.23	Materials warehouse No. 2	96.6	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Storage of construction materials, thermal insulation and cable products	--
2.24	Finished goods warehouse No. 2	760.2	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Storage of ilmenite concentrate for bulk loading into railway wagons.	--
2.25	Materials warehouse No. 4	20.2	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	Not in use.	--
2.26	Technical Control Department. Laboratory No. 2 of the concentrate finishing section**	30.5	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Laboratory analyses and product quality control.	--
2.27	Canopy with electric hoist**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial	For conducting business activities.	--

			Community, Demuryne urban-type settlement, 21 Kotliarska Street	Unloading packaged finished products from production departments for storage in the finished goods warehouse.	
2.28	Summer shower	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Provision of sanitary facilities for employees.	–//–
2.29	Latrine	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Provision of sanitary facilities for employees.	–//–
2.30	Recirculating water supply pumping station	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Supply of recirculated water to the wet concentration department.	–//–
2.31	Vehicle scales	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Weighing motor vehicles.	–//–
2.32	Artesian well for abstraction of process water	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Supply of fresh water for production and sanitary and household needs.	–//–
2.33	Lightning protection	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Protection of the equipment of the autonomous gas supply system against direct lightning strikes.	–//–
2.34	Lightning protection	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Protection of the equipment of the autonomous gas supply system against direct lightning strikes.	–//–
2.35	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.36	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.37	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.38	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial	For conducting business activities. Territory maintenance.	–//–

			Community, Demuryne urban-type settlement, 21 Kotliarska Street		
2.39	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.40	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.41	Cesspit	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Collection of domestic sewage.	–//–
2.42	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.43	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.44	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.45	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.46	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.47	Wicket gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.48	Gate	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.49	Fence	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban-type settlement,	For conducting business activities. Territory maintenance.	–//–

			21 Kotliarska Street		
2.50	Stairs	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.51	Paving	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.52	Paving	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.53	Paving	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Territory maintenance.	–//–
2.54	Amenity premises	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Provision of employee welfare facilities.	–//–
2.55	Amenity premises	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Provision of employee welfare facilities.	–//–
2.56	Amenity premises**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Provision of employee welfare facilities.	–//–
2.57	Regasification complex site**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Conversion of LPG into the vapour phase at the appropriate pressure.	–//–
2.58	Collective concentrate warehouse	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Supply of collective concentrate for the production of commercial concentrates.	–//–
2.59	Aspiration system No. 1**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Dust extraction in the dry concentration department.	–//–
2.60	Loading module	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Bulk loading of ilmenite concentrate into railway wagons.	–//–

2.61	Tank farm	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Storage of LPG for subsequent use in the autonomous gas supply system.	–//–
2.62	Warehouse for non- magnetic fraction and stauroilite product	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Bulk storage of the non- magnetic fraction after separation and of the stauroilite product	–//–
2.63	Sand fraction warehouse	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities Storage of the sand fraction after concentration.	–//–
2.64	Gantry crane	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Loading packaged products into open wagons. Not in use.	–//–
2.65	Shunting winch	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Movement of railway wagons along the track. Not in use	–//–
2.66	Shunting winch	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Movement of railway wagons along the track. Not in use	–//–
2.67	Railway wagon loading site	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Storage of packaged finished products immediately before loading into wagons.	–//–
2.68	Package transformer substation**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Electricity supply.	–//–
2.69	Process platform structure for loading into a dump truck	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities Loading into a dump truck	–//–
2.70	Aspiration system No. 3**	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Removal of flue gases and dust from the drying drums of the wet concentration department.	–//–
2.71	Recirculating water supply tank	–	Dnipropetrovsk Region, Synelnykove District, Mezhova Territorial Community, Demuryne urban- type settlement, 21 Kotliarska Street	For conducting business activities. Supply of recirculated water to the equipment of the wet concentration department.	–//–
2.72	Process platform with hydrocyclone	–	Dnipropetrovsk Region, Synelnykove District,	For conducting business activities.	–//–

			Mezhova Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	Treatment of recirculated water after use in the wet concentration department.	
2.73	Transport trestle	–	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities. Loading railway wagons.	–//–
2.74	Electric hoist	–	Dnipropetrovsk Region, Synelnykove District, Mezхова Territorial Community, Demuryne urban-type settlement, 21 Kotliarska Street	For conducting business activities Loading packaged finished products from production departments for storage in the finished goods warehouse.	–//–
3	New construction of ancillary and auxiliary buildings and engineering structures	42,381.5 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Production of collective concentrate	Constructed as a result of the Company's business activities. Declaration of readiness of the facility for operation dated 19.03.2021, registration number in the Unified State Electronic System in the Construction Sector: DP 101210319652. The Company's title has not been registered.
	comprising:				
3.1	Building No. 1**	606.4 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Provision of concentration processes for the production of collective concentrate.	–//–
3.2	Canopy**	66.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	–//–
3.3	Stairs with landing	5.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	–//–
3.4	Stairs	1.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	–//–
3.5	Building No. 2	530.7 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Preparation of feed slurry for subsequent concentration processes.	–//–
3.6	Laboratory No. 1	36.0 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of	For conducting business activities. Laboratory analyses at various production stages and quality	–//–

			Buildings and Structures No. 1	control of collective concentrate.	
3.7	Security checkpoint	17.4 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Organisation of round-the-clock security of the section.	--
3.8	Canopy	9.1 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.9	Administrative and amenity complex**	204.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Organisation of operational production management and provision of employee welfare facilities.	--
3.10	Repair and storage complex**	125.8 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Repair of equipment and storage of spare parts and components for the equipment of the primary concentration section	--
3.11	Toilet	9.4 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Provision of sanitary facilities for employees.	--
3.12	Shed**	3.3 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Storage of materials for urgent repair and maintenance of pumping equipment.	--
3.13	Canopy	35.4 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.14	Process station**	118.4 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Preparation of flocculant for feeding to the thickener.	--
3.15	Warehouse	41.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Supply of fuels and lubricants for production.	--
3.16	Repair workshop section**	53.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Performance of repair and gas-electric welding works.	--
3.17	Warehouse	10.8 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of	For conducting business activities. Provision of materials for work performed by the repair and mechanical service.	--

			Buildings and Structures No. 1		
3.18	Gas cylinder warehouse	7.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Support for gas welding operations.	--
3.19	Ancillary building**	29.3 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Premises of the construction and installation team.	--
3.20	Canopy	18.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.21	Latrine	3.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Provision of sanitary facilities for employees.	--
3.22	Warehouse No. 1	2,240.0 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Storage of produced collective concentrate.	--
3.23	Production department No. 1**	452.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Clarification of recirculated water by means of a thickener.	--
3.24	Package transformer substation	148.5 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Electricity supply.	--
3.25	Wastewater treatment facilities	33.3 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Treatment of domestic wastewater.	--
3.26	Package transformer substation	–	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Electricity supply.	--
3.27	Package transformer substation	–	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Electricity supply.	--
3.28	Storage tank	30.0 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Accumulation of fresh water for supply to gland seals.	--

3.29	Loading and unloading unit with trestle	163.9 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Intermediate platform for unloading the collective concentrate conveyor and loading it into motor vehicles.	--
3.30	Retaining wall	47.5 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Ensuring the strength of structures located at the boundary between Building No. 2 and Production Department No. 1.	--
3.31	Fence	21.8 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.32	Stairs	3.5 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.33	Stairs	2.6 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.34	Warehouse No. 2	2,072.8 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.35	Package transformer substation	–	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Electricity supply.	--
3.36	Storage tank	–	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Accumulation of fresh water for supply to gland seals.	--
3.37	Pipeline trestle (47 linear metres)	–	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Structures for the pipeline route between Building No. 1 and Building No. 2.	--
3.38	Pumping station	12.0 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Supply of recirculated water from the settling pond (tailings storage facility) to Building No. 1	--
3.39	Inspection platform	6.2 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Checking the readiness of motor vehicles for transportation of collective concentrate. Sampling.	--

3.40	Settling pond	30,000.0 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Storage of process effluents for subsequent processing.	--
3.41	Materials warehouse	859.3 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Warehouse for standby equipment and rolled metal products of the primary concentration section.	--
3.42	Internal roads and driveways made of reinforced-concrete slabs	3,112.8 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--
3.43	Paving made of reinforced-concrete slabs	1,241.3 footprint area	Dnipropetrovsk Region, Synelnykove District, Dubovyky Territorial Community, Complex of Buildings and Structures No. 1	For conducting business activities. Territory maintenance.	--

*Information provided by the Company. Details of immovable property are stated in accordance with the technical and design documentation and title documents available to the Company. The data may be clarified upon completion of a technical inventory.

**Property damaged/destroyed as a result of hostile shelling on 27.04.2025, 03.11.2025 and 23.04.2026.

***The immovable property was recovered into state revenue pursuant to the ruling of the Appeals Chamber of the High Anti-Corruption Court of Ukraine dated 03.02.2023 in Case No. 991/6606/22 and, pursuant to the Property Acceptance and Transfer Certificate for contribution to the authorised capital of Demurinsky Mining and Processing Plant LLC No. 15 dated 20.11.2025, certified by N. H. Manoilo, private notary of the Kyiv City Notarial District, and registered in the register under Nos. 2861 and 2862, was transferred by the State Property Fund of Ukraine to the authorised capital of the Company.

1.11. Information on land plots:

No.	Land plot area, ha	Cadastral number of the land plot	Location of the land plot	Designated purpose of the land plot	Information on the person that owns the land plot under title or right of use	Legal basis for use of the land plot	Encumbranc es on the land plot
1	0.9	1220785500:02:00 5:0038	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region,	Lease agreement dated 29.09.2015 No. 29/09/15/1-DO Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 05.10.2015 No. 45053265 Lease term until 29.07.2031, with the right of renewal	None

2	6.0229	1220785500:02:004:0002	Dnipropetrovsk Region, Vasylykivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 29.09.2015 No. 29/09/15/2-DO Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 05.10.2015 No. 45052205 Lease term until 29.07.2031, with the right of renewal	None
3	9.1293	1220785500:02:005:0001	Dnipropetrovsk Region, Vasylykivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 29.09.2015 No. 29/09/15/3-DO Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 05.10.2015 No. 45058776 Lease term until 29.07.2031, with the right of renewal	None
4	14.85	1220785500:02:004:0050	Dnipropetrovsk Region, Vasylykivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 29.09.2015 No. 29/09/15/4-DO Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 05.10.2015 No. 45058494 Lease term until 29.07.2031, with the right of renewal	None
5	34.9319	1220785500:02:005:0039	Dnipropetrovsk Region, Vasylykivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 29.09.2015 No. 29/09/15/5-DO Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 05.10.2015 No. 45056734 Lease term until 29.07.2031, with the right of renewal	None

6	0.31	1220785500:02:005:0007	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Dnipropetrovsk Region State Administration	Lease agreement dated 16.11.2015 No. 1611/1 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47678183 Lease term until 29.07.2031	Seizure*
7	0.37	1220785500:02:005:0006	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Dnipropetrovsk Region State Administration	Lease agreement dated 16.11.2015 No. 1611/2 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47675464 Lease term until 29.07.2031	Seizure*
8	3.7700	1220785500:02:005:0003	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Dnipropetrovsk Region State Administration	Lease agreement dated 16.11.2015 No. 1611/3 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47664955 Lease term until 29.07.2031	Seizure*
9	3.2028	1220785500:02:005:0008	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Dnipropetrovsk Region State Administration	Lease agreement dated 16.11.2015 No. 1611/4 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47682352 Lease term until 29.07.2031	None
10	9.2241	1220785500:02:005:0037	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises	Land plot leasehold right of Demurinsky MPP LLC Lessor – Zelenyi Hai Village Council of Vasytkivka District	Lease agreement dated 16.11.2015 No. 16-11/15 Extract from the State Register of Rights to Immovable Property on registration of	None

				associated with subsoil use		rights and encumbrances thereof dated 16.11.2015 No. 47672589 Lease term until 29.07.2031	
11	9.304	1220785500:02:021:0040	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 16.11.2015 No. 16-11/15 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47667856 Lease term until 29.07.2031	None
12	8.876	1220785500:02:008:0024	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Main Department of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk Region	Lease agreement dated 16.11.2015 No. 16-11/15-2 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances thereof dated 16.11.2015 No. 47658495 Lease term until 29.07.2031	None
13	12.36	1220785500:02:003:0029	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122451638 Lease term until 29.07.2031, with the right of renewal	None
14	10.302	1220785500:02:010:0052	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122427501 Lease term until 29.07.2031, with the right of renewal	None

15	8.703	1220785500:02:003:0030	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122430735 Lease term until 29.07.2031, with the right of renewal	None
16	8.29	1220785500:02:003:0031	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122448452 Lease term until 29.07.2031, with the right of renewal	None
17	8.4112	1220785500:02:003:0004	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122440164 Lease term until 29.07.2031, with the right of renewal	Seizure*
18	4.513	1220785500:02:003:0033	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 31.01.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 02.05.2018 No. 122423209 Lease term until 29.07.2031, with the right of renewal	Seizure*
19	12.002	1220785500:02:009:0035	Dnipropetrovsk Region, Vasylkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasylkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 12.06.2018 No. 127184585	None

						Lease term until 29.07.2031, with the right of renewal	
20	7.9027	1220785500:02:011:0168	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 12.06.2018 No. 127185823 Lease term until 29.07.2031, with the right of renewal	Seizure*
21	9.77	1220785500:02:003:0037	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 13.06.2018 No. 127359419 Lease term until 29.07.2031, with the right of renewal	None
22	7.904	1220785500:02:003:0006	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 13.06.2018 No. 127447729 Lease term until 29.07.2031, with the right of renewal	Seizure*
23	4.199	1220785500:02:003:0032	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 12.06.2018 No. 127183801 Lease term until 29.07.2031, with the right of renewal	Seizure*
24	7.901	1220785500:02:004:0041	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 12.06.2018	None

						No. 127182235 Lease term until 29.07.2031, with the right of renewal	
25	9.345	1220785500:02:010:0044	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 30.04.2018 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 13.06.2018 No. 127441878 Lease term until 29.07.2031, with the right of renewal	None
26	6.45	1220785500:02:011:0176	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165539165 Lease term until 28.03.2031, with the right of renewal	Seizure*
27	3.226	1220785500:02:002:0001	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165544103 Lease term until 28.03.2031, with the right of renewal	None
28	7.748	1220785500:02:011:0169	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165523711 Lease term until 28.03.2031, with the right of renewal	Seizure*
29	6.4508	1220785500:02:002:0029	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property	Seizure*

				associated with subsoil use	Dnipropetrovsk Region	on registration of another property right dated 02.05.2019 No. 165247445 Lease term until 28.03.2031, with the right of renewal	
30	6.451	1220785500:02:002:0017	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165546081 Lease term until 28.03.2031, with the right of renewal	None
31	6.451	1220785500:02:002:0018	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165545061 Lease term until 28.03.2031, with the right of renewal	Seizure*
32	6.451	1220785500:02:002:0022	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165532963 Lease term until 28.03.2031, with the right of renewal	None
33	6.451	1220785500:02:002:0024	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165542628 Lease term until 28.03.2031, with the right of renewal	Seizure*

34	6.451	1220785500:02:011:0175	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165537687 Lease term until 28.03.2031, with the right of renewal	None
35	6.451	1220785500:02:011:0179	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165541227 Lease term until 28.03.2031, with the right of renewal	Seizure*
36	6.4523	1220785500:02:011:0167	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165547079 Lease term until 28.03.2031, with the right of renewal	None
37	6.556	1220785500:02:002:0020	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 28.03.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 06.05.2019 No. 165540243 Lease term until 28.03.2031, with the right of renewal	Seizure*
38	7.903	1220785500:02:004:0035	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 12.12.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 24.01.2020 No. 197557082	Seizure*

						Lease term until 29.07.2031	
39	7.905	1220785500:02:004:0033	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 12.12.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 28.01.2020 No. 197967379 Lease term until 29.07.2031	None
40	11.0232	1220785500:02:010:0043	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 12.12.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 24.01.2020 No. 197562834 Lease term until 29.07.2031	Seizure*
41	12.9314	1220785500:02:003:0005	Dnipropetrovsk Region, Vasytkivka District, Zelenyi Hai Village Council	11.01 For the placement and operation of main, ancillary and auxiliary buildings and structures by enterprises associated with subsoil use	Land plot leasehold right of Demurinsky MPP LLC Lessor – Vasytkivka District State Administration of Dnipropetrovsk Region	Lease agreement dated 12.12.2019 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 24.01.2020 No. 197532588 Lease term until 29.07.2031	Seizure*
42	0.0917	1222655400:02:001:0093	Dnipropetrovsk Region, Mezhyova District, Demuryn urban-type settlement, 21 Kotliarska Street	03.07 For the construction and maintenance of trade buildings	Land plot leasehold right of Demurinsky MPP LLC Lessor – Demuryn Settlement Council	Lease agreement dated 01.08.2008 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 19.03.2014 No. 19245161 Lease term: 49 years	Seizure*
43	5.5396	1222655400:02:001:0006	Dnipropetrovsk Region, Mezhyova District, Demuryn urban-type settlement, 21 Kotliarska Street	11.02 For the placement and operation of main, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises	Land plot leasehold right of Demurinsky MPP LLC Lessor – Demuryn Settlement Council	Lease agreement dated 03.08.2006 Extract from the State Register of Rights to Immovable Property on registration of another property right dated 19.03.2014 No. 19242249 Lease term: 49 years	None

44	7.7347	1220785500:02:005:0041	Outside the boundaries of a populated area within the territory of Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	01.01 For commercial agricultural production	Right of use (easement) Demurinsky MPP LLC (easement holder) Owner – Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	Land easement establishment agreement No. 003/855/04.2025 dated 11.04.2025 Extract from the State Register of Rights dated 23.06.2025 No. 432425264 Agreement term until 29.07.2031, with automatic extension of the land easement for the period by which the term of the relevant special permit for subsoil use is extended.	None
45	5.7046	1220785500:02:005:0044	Outside the boundaries of a populated area within the territory of Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	01.01 For commercial agricultural production	Right of use (easement) Demurinsky MPP LLC (easement holder) Owner – Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	Land easement establishment agreement No. 001/855/04.2025 dated 11.04.2025 Extract from the State Register of Rights dated 23.06.2025 No. 432413809 Agreement term until 29.07.2031, with automatic extension of the land easement for the period by which the term of the relevant special permit for subsoil use is extended.	None
46	6.7992	1220785500:02:005:0046	Outside the boundaries of a populated area within the territory of Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	01.01 For commercial agricultural production	Right of use (easement) Demurinsky MPP LLC (easement holder) Owner – Dubovyky Village Council, Synelnykove District, Dnipropetrovsk Region	Land easement establishment agreement No. 002/855/04.2025 dated 11.04.2025 Extract from the State Register of Rights dated 23.06.2025 No. 432427689 Agreement term until 29.07.2031, with automatic extension of the land easement for the period by which the term of the relevant special permit for subsoil use is extended.	None

*The seizure was imposed by the ruling of the investigating judge of the Shevchenkivskyi District Court of Kyiv dated 17.02.2023 in Case No. 761/5402/23 (electronic link: <https://reyestr.court.gov.ua/Review/109080283>) within criminal proceedings entered in the Unified Register of Pre-Trial Investigations under No. 4202200000000480 dated 20.04.2022. The said criminal proceedings concerned the former owners of the Company. <https://reyestr.court.gov.ua/Review/109080283>

1.12. Volumes of pollutant emissions and discharges into the environment, waste generation and disposal, information on payment of environmental charges and fees, etc.:

N o.	Name	2025		Q1 2026	
		Actual volume, t	Environmental charges and fees paid, UAH thousand	Actual volume, t	Environmental charges and fees paid, UAH thousand
1	Emissions of pollutants into atmospheric air (excluding carbon dioxide)	7.026	7.01	-	-
2	Carbon dioxide	78.524	Not payable because the actual volume is less than 500 t	-	-
3	Waste generation	0.984	0.4	-	-
4	Waste disposal	-	-	-	-
5	Discharges	-	-	-	-
6	Environmental protection expenses	-	31.4	-	-
	Total:	86.534	38.81	-	-

1.13. Information on lease agreements for the asset or its parts:

No.	Name of lessee	Name of leased property	Leased area, sq. m	Monthly rent, UAH (including VAT)	Term of the lease agreement
1	Kyivstar PrJSC	Part of a hangar, located at: Dnipropetrovsk Region, Vasylykivka District, Zelenyi Hai village, 1A Zakhidna Street	6	1,500	until 20.06.2026*

*Under the terms of the lease agreement, if the lessee continues to possess and/or use the property after expiry of this agreement, then, in the absence of objections from the lessor within one month, the lease agreement shall be deemed renewed for the term previously established by the agreement (2 years and 11 months).

1.14. Information on the rights of claim against the Company recovered into state revenue pursuant to the decision of the High Anti-Corruption Court dated 30.09.2024 in Case No. 991/6493/24 and included in the pool of assets:

No.	Right of claim*	Currency	Amount of the right of claim (as at 31.03.2026)
1	Right of claim under Financial Loan Agreement No. 2 dated 16.05.2012, concluded between LIMPIEZA LIMITED (registration number HE 284372) and DEMURINSKY MINING AND PROCESSING PLANT LLC (USREOU code 30454644)	USD	8,130,932.26
2	Right of claim under General Lending Agreement No. 085/099-8 dated 17.09.2008, concluded between PJSC UKRSOTSBANK and DEMURINSKY MINING AND PROCESSING PLANT LLC (USREOU code 30454644), belonging to LIMPIEZA LIMITED (registration number HE 284372) pursuant to Agreement No. 19 for the Purchase and Sale of the Right of Claim dated 10.12.2012, concluded between Orion Trading (UK) Limited and LIMPIEZA LIMITED (registration number HE 284372)	USD	2,212,233.78
		UAH	6,827,142.34
3	Right of claim under Financial Loan Agreement No. 038/003/04-2013 dated 24.04.2013, concluded between OJSC VSMPO-AVISMA CORPORATION (Primary State Registration Number of the Russian Federation 1026600784011) and DEMURINSKY MINING AND PROCESSING PLANT LLC (USREOU code 30454644)	USD	16,785,323.42

4	Right of claim under Contract No. 10518A dated 31.05.2012 for the purchase and sale of ilmenite concentrate, concluded between OJSC VSMPO-AVISMA CORPORATION (Primary State Registration Number of the Russian Federation 1026600784011) and DEMURINSKY MINING AND PROCESSING PLANT LLC (USREOU code 30454644)	USD	2,604,716.5
5	Total:	USD	29,733,205.96
		UAH	6,827,142.34

***No actual repayments under the rights of claim were made by the Company to the State, represented by the State Property Fund of Ukraine, after the decision of the High Anti-Corruption Court dated 30.09.2024 in Case No. 991/6493/24 entered into force.**

2. INFORMATION ABOUT THE ELECTRONIC AUCTION

2.1. Auction method: electronic auction.

2.2. Date and time of the electronic auction: 20 October 2026

After publication of the auction announcement, the electronic trading system automatically sets the time of each electronic auction separately.

2.3. Deadline for submitting an application to participate:

- for an electronic auction using the price increase method and a repeated electronic auction using the price increase method with a 50% reduction of the starting price, the deadline shall be set by the electronic trading system separately for each electronic auction within the period from 19:30 to 20:30 on the day preceding the electronic auction;
- for an electronic auction using the method of step-by-step reduction of the starting price followed by submission of price offers, the deadline shall be set by the electronic trading system from 16:15 to 16:45 on the day of the electronic auction.

3. INFORMATION ON THE CONDITIONS UNDER WHICH THE POOL OF ASSETS IS SOLD

3.1. Additional conditions for the sale of the pool of assets:

Pursuant to paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Issued on the Application of the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine 'On Sanctions', approved by Resolution of the Cabinet of Ministers of Ukraine No. 1233 dated 21 November 2023, the purchasers of the pool of assets formed from the state-owned share amounting to 100% of the authorised capital of Demurinsky Mining and Processing Plant LLC (USREOU code 30454644) (hereinafter referred to as the Company) and the rights of claim against the Company recovered into state revenue pursuant to the decision of the High Anti-Corruption Court dated 30 September 2024 in Case No. 991/6493/24 (hereinafter referred to as the pool of assets) may not be persons specified in Part Two of Article 8

of the Law of Ukraine ‘On Privatisation of State and Municipal Property’, except for Clauses 2 and 3 of that Part.

The pool of assets may be purchased using borrowed funds.

Where the pool of assets is purchased using borrowed funds, the purchaser shall, at the request of the State Property Fund (the auction organiser), submit information about the relevant lender and documentary confirmation that such lender agrees to provide the purchaser with the relevant amount of financing. A lender may not be a person that may not be a purchaser of the pool of assets pursuant to the second paragraph of paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Issued on the Application of the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine ‘On Sanctions’, approved by Resolution of the Cabinet of Ministers of Ukraine No. 1233 dated 21 November 2023.

From the date of transfer of title to the purchased pool of assets, the purchaser of the pool of assets shall ensure:

repayment, within six months from the date of transfer of title to the purchased pool of assets, of the Company’s wage and budget debts existing as at the date of transfer of title to the purchased pool of assets;

repayment of the Company’s overdue accounts payable existing as at the date of transfer of title to the purchased pool of assets, except for debts to individuals and legal entities subject to special economic and other restrictive measures (sanctions) under the Law of Ukraine ‘On Sanctions’ and persons related to them, as well as creditors whose members (shareholders) or ultimate owners of a qualifying holding are, directly or indirectly, citizens/residents of the Russian Federation and/or the Republic of Belarus;

preventing, during performance of the purchaser’s obligations, the alienation or transfer into management of the purchased pool of assets (or any of its individual components), or the alienation, lease, transfer for use or management of the Company’s property/assets to individuals and legal entities subject to special economic and other restrictive measures (sanctions) under the Law of Ukraine ‘On Sanctions’ and persons related to them, as well as to legal entities whose members (shareholders) or ultimate owners of a qualifying holding are, directly or indirectly, citizens/residents of the Russian Federation and/or the Republic of Belarus;

preservation of the Company’s principal activities;

provision of social guarantees to the Company’s employees in accordance with labour legislation;

compliance with the requirements and additional restrictions of environmental legislation;

preventing the dismissal of the Company’s employees at the initiative of the new owner or its authorised body for six months from the date of transfer of title to the purchased pool of assets.

The term ‘owner of a qualifying holding’ shall have the meaning assigned to it in the Law of Ukraine ‘On Prevention and Counteraction to Legalisation (Laundering)

of the Proceeds of Crime, Financing of Terrorism and Financing of Proliferation of Weapons of Mass Destruction'; the terms 'related persons' and 'resident' shall have the meanings assigned to them in the Tax Code of Ukraine.

The period for performance of the purchaser's obligations regarding conditions that do not have a specified performance period shall be three years from the date of transfer of title to the purchased pool of assets to the purchaser.

The Model Agreement for the Purchase and Sale of a Pool of Assets Recovered into State Revenue by a Court Decision pursuant to the Law of Ukraine 'On Sanctions' Following an Electronic Auction was approved by Order of the State Property Fund of Ukraine No. 612 dated 07.04.2026 'On Approval of Model Agreements for the Purchase and Sale of Assets Recovered into State Revenue by a Court Decision pursuant to the Law of Ukraine 'On Sanctions'' and is available in the virtual data room.

All expenses related to conclusion of the agreement for the purchase and sale of the pool of assets and its notarisation, where the agreement is subject to notarisation (in cases provided for by the legislation of Ukraine), shall be borne by the purchaser.

3.2. Starting prices for the sale of the pool of assets at electronic auctions:

- using the price increase method – UAH 1,824,585,765.00;
- using the price increase method with a 50% reduction of the starting price – UAH 912,292,883.00;
- using the method of step-by-step reduction of the starting price followed by submission of price offers – UAH 912,292,883.00.

3.3. Amounts of the guarantee deposit for participation in the electronic auction:

- using the price increase method – UAH 91,229,288.25;
- using the price increase method with a 50% reduction of the starting price – UAH 45,614,644.15;
- using the method of step-by-step reduction of the starting price followed by submission of price offers – UAH 45,614,644.15.

3.4. Registration fee for each auction – UAH 86,470.

4. ADDITIONAL INFORMATION

4.1. Names and identification codes according to the USREOU of payment recipients; numbers of bank and treasury accounts under the IBAN standard in national and foreign currencies opened for electronic marketplace operators to transfer guarantee deposits (or parts thereof), registration fees of potential purchasers, and for auction winners to settle payment for purchased assets:

The electronic marketplace operator shall transfer the guarantee deposit (less the electronic auction participation fee and the auction organiser's commission),

registration fees and the auction organiser's commission, and the auction winner shall settle payment for the purchased asset to the treasury accounts using the following details:

in national currency:	Recipient: State Property Fund of Ukraine Account No. UA13820172035559003009005357 (for transfer of the registration fee, electronic auction participation fee and settlement by the auction winner for the purchased pool of assets comprising the state-owned share amounting to 100% of the authorised capital of Demurinsky Mining and Processing Plant LLC and the rights of claim against Demurinsky Mining and Processing Plant LLC). Payment purpose: (proceeds from the sale of a sanctioned asset (the pool of assets formed from the state-owned share amounting to 100% of the authorised capital of Demurinsky Mining and Processing Plant LLC and the rights of claim against Demurinsky Mining and Processing Plant LLC) Account No. UA338201720355269003001005357 (for transfer of the guarantee deposit (less the electronic auction participation fee and the auction organiser's commission) and the auction organiser's commission). Recipient bank: State Treasury Service of Ukraine, Kyiv, USREOU code: 00032945
in foreign currency:	Recipient: State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Recipient bank: Joint Stock Company 'The State Export-Import Bank of Ukraine' Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU code: 00032945 Payment purpose: (the purpose of payment must be specified) Recipient: State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Recipient bank: Joint Stock Company 'The State Export-Import Bank of Ukraine' Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU code: 00032945 Payment purpose: (the purpose of payment must be specified).

4.2. Potential purchasers have the right to pay the guarantee deposit in the form of a bank guarantee. A bank guarantee may be issued only by systemically important banks, the list of which is determined by the National Bank of Ukraine, and in the form established by the National Bank of Ukraine.

The general procedure and conditions for the provision and receipt by banks and financial companies of guarantees/counter-guarantees and their performance are regulated by Resolution of the Board of the National Bank of Ukraine No. 639 dated 15.12.2004 'On Approval of the Regulation on the Procedure for Banks and Financial Companies to Conduct Transactions under Guarantees in National and Foreign Currencies', registered with the Ministry of Justice of Ukraine on 13.01.2005 under No. 41/10321 (as amended).

4.3. The winner of the electronic auction shall transfer the sale price of the pool of assets to the account specified by the auction organiser within 25 business days from the day following the day on which the protocol on the electronic auction results is generated.

4.4. Details of the accounts of electronic marketplace operators opened for payment of guarantee and registration fees by potential purchasers are available at: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>.

4.5. Time and place for inspection of the asset:

on business days: from 09:00 to 16:00;

at the address: Dnipropetrovsk Region, Synelnykove District, Demuryne settlement, 21 Kotliarska Street;

telephone for enquiries: +38 (067) 801-31-63;

email address: info@demgzk.com.ua;

contact person of the Company: Volodymyr Mykolaiovych Fedorenko.

4.6. Name of the auction organiser:

State Property Fund of Ukraine, address: 01133, Kyiv, 18/9 Henerala Almazova Street; websites: <http://www.spfu.gov.ua/>, <https://privatization.gov.ua/>; telephone: +38 (044) 254-29-76; office hours: Monday–Thursday 09:00–18:00, Friday 09:00–16:45, break 12:30–13:15.

4.7. Contact person of the auction organiser:

Oleksii Leonidovych Hordiienko, telephone: (044) 200-31-12; email address: gordienko@spfu.gov.ua.

4.8. Potential purchasers shall obtain access to documents (available in the virtual data room) relating to the pool of assets and additional information about the asset after concluding an agreement with the electronic marketplace operator on confidentiality of information concerning the asset.

4.9. Pursuant to paragraph 110 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Issued on the Application of the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine ‘On Sanctions’, approved by Resolution of the Cabinet of Ministers of Ukraine No. 1233 dated 21 November 2023, in cases provided for by competition protection legislation, the purchaser of the pool of assets shall obtain merger clearance from the Antimonopoly Committee of Ukraine. The procedure for submitting and considering an application for merger clearance is established by competition protection legislation.

5. TECHNICAL DETAILS OF THE AUCTION ANNOUNCEMENT

5.1. Date and number of the decision of the Cabinet of Ministers of Ukraine approving the starting prices for sale of the pool of assets for all auctions and the additional conditions of sale:

Order of the Cabinet of Ministers of Ukraine No. 717-r dated 15 July 2026 ‘Issues concerning the sale at an electronic auction with additional conditions of the pool of assets formed from the state-owned share amounting to 100 percent of the authorised capital of Demurinsky Mining and Processing Plant Limited Liability Company and the rights of claim against the said Company recovered into state revenue’.

5.2. Period between auctions:

- between the auction using the price increase method and the repeated electronic auction using the price increase method with a 50% reduction of the starting price – 30 days from the date of the auction announcement;
- between the repeated electronic auction using the price increase method with a 50% reduction of the starting price and the electronic auction using the method of step-by-step reduction of the starting price followed by submission of price offers – 30 days from the date of the auction announcement.

5.3. Auction increment (minimum increment):

- using the price increase method – UAH 18,245,857.65;
- using the price increase method with a 50% reduction of the starting price – UAH 9,122,928.83;
- using the method of step-by-step reduction of the starting price followed by submission of price offers – UAH 9,122,928.83.

5.4. Single link to the administrator’s webpage containing links to the webpages of electronic marketplace operators authorised to use the electronic marketplace and with which the administrator has concluded the relevant agreement: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>.

5.5. Auction venue: the auctions will be held in the PROZORRO.SALE electronic trading system (administrator).