

**Announcement
of the State Property Fund of Ukraine
on the Auction for the Sale of a Pool of Assets
Comprising a 100% State-Owned Interest in the Authorised Capital
of Hlukhiv Quartzite Quarry LLC and 22 Real Estate Assets
Confiscated as State Revenue Pursuant
to the Decision of the High Anti-Corruption Court Dated 16 February 2023 in
Case № 991/265/23,
Partially Overtuned by the Resolution of the Appeals Chamber
of the High Anti-Corruption Court dated 16 June 2023**

1. INFORMATION ABOUT THE ASSET

1.1. Name of the asset: the pool of assets comprises a 100% state-owned interest in the authorised capital of Hlukhiv Quartzite Quarry LLC (USREOU Code: 14015554) (hereinafter referred to as the “Company”) and 22 real estate assets confiscated as state revenue pursuant to the decision of the High Anti-Corruption Court dated 16 February 2023 in case № 991/265/23, partially overturned by the resolution of the Appeals Chamber of the High Anti-Corruption Court dated 16 June 2023 (hereinafter referred to as the “pool of assets”).

1.2. Registered office address of the Company: 18A Zavodska Street, Banychi Village, Shostka (Hlukhiv) District, Sumy Region, 41462, Ukraine.

1.3. USREOU Code: 14015554.

1.4. Amount of the Company’s authorised capital: UAH 5,948,639.00.

1.5. Size of the interest offered for sale: 100% of the authorised capital of the Company.

1.6. Principle business activity of the Company: Other mining and quarrying activities, not elsewhere classified (Classification of Types of Economic Activity Code: 08.99).

1.7. Average number of employees: 12 employees (as at 30 June 2026).

1.8. Production volumes and principal products (works and services) range of the Company*:

Product Name	Classification of Types of Economic Activity Code	2023		2024		2025		H1 2026	
		Quantity, tonnes	Value, UAH (excluding VAT)	Quantity, tonnes	Value, UAH (excluding VAT)	Quantity, tonnes	Value, UAH (excluding VAT)	Quantity, tonnes	Value, UAH (excluding VAT)
Lump quartzite, fraction 20*90 mm	08.99	3,394	1,076,319.25	---	---	280.1	163,060.00	---	---

* Pursuant to the Company's Order № 14 dated 24 February 2022, "On the Suspension of Production", quarrying operations for the extraction of quartzitic sandstone were suspended as of 24 February 2022. Mining and extraction equipment was removed from the quarry face. The machinery and equipment were placed in a mothballed state.

During the period from 24 February 2022 to 30 June 2026, the Company did not carry out any production activities.

Sales of lump quartzite with a particle size of 20 x 90 mm in 2023 and 2025 were made from the Company's stockpiles accumulated prior to 24 February 2022.

No products were sold for export during the above period.

1.9. Key Financial and Operating Indicators of the Company for the Last Three Years and the Latest Reporting Period:

№	Indicator	Unit of Measurement	2023	2024	2025	H1 2026
1	Total Assets (Form № 1, Line 1300):	UAH thousand	68,464	51,792	47,352	54,202
2	Property, Plant and Equipment:	UAH thousand	33,217	21,393	18,795	17,502
3	Long-Term Financial Investments:	UAH thousand	-	-	-	-
4	Current Assets, Including:	UAH thousand	17,688	13,085	12,894	13,360
4.1	Inventories (Line 1100):	UAH thousand	12,024	11,991	11,827	12,290
4.2	Total Accounts Receivable (Form №. 1, Lines 1125 + 1130 + 1135 + 1140 + 1145 + 1155):	UAH thousand	5,609	1,038	1,011	1,014
5	Equity:	UAH thousand	5,656	-15,251	-27,094	-24,513
6	Non-Current Liabilities and Provisions, Including:	UAH thousand	28,184	26,622	27,206	27,171
6.1	Other Non-Current Liabilities:	UAH thousand	8,304	8,077	8,201	8,347
7	Current Liabilities and Provisions, Including:	UAH thousand	34,624	40,421	47,240	51,544
7.1	Total Current Accounts Payable (Form №. 1, Lines 1695 – 1660 – 1665 – 1670), Including:	UAH thousand	33,663	39,438	46,329	50,631
7.1.1	Employee-Related Liabilities (Line 1630):	UAH thousand	1,879	5,168	7,705	8,896
7.1.2	Liabilities to the Budget (Line 1620):	UAH thousand	1,895	3,133	6,394	8,076
7.1.3	Insurance-Related Liabilities (Line 1625):	UAH thousand	519	1,418	2,054	2,385
7.1.4	Liabilities for Goods, Works and Services (Line 1615):	UAH thousand	2,030	2,030	2,030	2,030
7.1.5	Long-Term Liabilities (Line 1610):	UAH thousand	-	-	-	-
8	Total Income, Including:	UAH thousand	7,343	4,247	5,316	0
8.1	Net Revenue from Sales of Products (Goods, Works and Services):	UAH thousand	1,076	0	163	0
8.2	Other Operating Income:	UAH thousand	5,234	3,292	4,420	0
8.3	Finance Income:	UAH thousand	-	-	-	0

8.4	Income Tax Benefits (Line 2300):	UAH thousand	1,033	955	733	0
9	Total Expenses, Including:	UAH thousand	34,008	26,285	14,855	5,783
9.1	Cost of Sales of Products (Goods, Works and Services):	UAH thousand	1,067	0	152	0
9.2	Administrative Expenses:	UAH thousand	4,402	3,402	2,991	2,241
9.3	Selling Expenses:	UAH thousand	181	41	19	-
9.4	Other Operating Expenses:	UAH thousand	20,168	13,108	10,079	2,717
9.5	Other Finance Costs	UAH thousand	8,190	1,531	1,614	825
9.6	Other Expenses (Line 2270)	UAH thousand	-	8,203	-	-
10	Net Profit (Loss):	UAH thousand	-26,665	-22,038	-9,539	-5,783
11	Average Number of Employees:	persons	33	22	13	12
12	Total Payroll of All Employees:	UAH thousand	5,941	4,424	2,987	1,550
13	Average Monthly Salary:	UAH	15,002	16,757	19,147	21,528

As at 30 June 2026, the Company had:

- wage arrears amounting to UAH 8,896,100;
- total liabilities to the budget amounting to UAH 10,461,000;
- overdue accounts payable amounting to UAH 30,247,500.

1.10. Information on the Company's Real Estate Assets (Buildings, Structures and Non-Residential Premises)*:

№	Name	Area (sq m)	Location	Functional Purpose	Legal Basis for Use of the Real Estate Property
1	Motor roads	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
2	Water tower with a 100 cu. m tank	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
3	Fence	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
4	Fire-fighting water reservoir, 100 cu. m	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
5	Broad-gauge railway track, 1.4799 km	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
6	Pumping station at the fuel and lubricants storage facility	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
7	Tank, 46 cu. m	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
8	Tank, 16 cu. m	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
9	Tank, 16 cu. m	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.

10	Tank, 3 cu. m	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
11	ABP-8 modular unit	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
12	Temporary metal waste storage area	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
13	Bicycle and motorcycle parking area	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
14	Wheeled vehicles parking area	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
15	Operator's cabin of DSF/LK № 2 conveyor	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
16	Operator's cabin of DSF/LK № 12 conveyor	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
17	Screening operator's cabin, DSF/LK № 1	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
18	Operator's cabin of DSF/LK № 3, 4 conveyor	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
19	Operator's cabin of DSF/LK № 5, 6 conveyor	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
20	Crusher operator's cabin, DSF/feeder	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
21	Water pipeline, 1.7 km	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
22	Low-voltage 0.4 kV power line	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
23	High-voltage 10 kV power line	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
24	High-voltage 10 kV power line	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
25	High-voltage power line for pit lighting	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
26	High-voltage pit lighting system	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
27	High-voltage 10 kV power line to switchgear № 1	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
28	High-voltage 10 kV power line to switchgear № 2	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.

29	External and underground utility networks	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
30	Underground telephone line	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
31	Underground gas distribution equipment	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
32	Structured cabling network	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
33	Tension-type railway scales VsV-150-15	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
34	Dust extraction and ventilation unit of the crushing building	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
35	Dust extraction and ventilation unit of the sorting building	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
36	Tension-type conveyor scales "ErMak VL1-2-2"	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
37	Tension-type conveyor scales "ErMak VL1-2-2"	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
38	Tension-type conveyor scales "ErMak VL1-2-2"	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
39	Belt conveyor assembly № 2	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
40	Belt conveyor assembly № 12	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
41	Belt conveyor assembly № 3	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
42	Belt conveyor assembly № 4	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
43	Belt conveyor assembly № 5	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
44	Belt conveyor assembly № 6	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
45	Belt conveyor assembly № 7	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
46	Belt conveyor assembly № 8	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
47	Belt conveyor assembly № 1	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.

48	GIL-52A vibrating screen	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
49	GIL-52A vibrating screen	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
50	GIL-41 vibrating screen	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
51	SMD-109 crusher № 1	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
52	SMD-109 crusher № 2	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
53	GIL-52A vibrating screen	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
54	SMD-111 crusher	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
55	GIL-52A vibrating screen	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
56	Manual sorting unit	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
57	Hydraulic breaker RHB 320 BA	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
58	Manual sorting unit	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
59	Hydraulic breaker Soosan SQ 130	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.
60	Compressor unit SF4/f-500.LT1000	—	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	For carrying out the Company's business activities.	Created (constructed) as a result of the Company's business activities.

*The information was provided by Hlukhiv Quartzite Quarry LLC and may be subject to clarification following the completion of a technical inventory.

1.11. Information on real estate assets confiscated as state revenue pursuant to the decision of the High Anti-Corruption Court dated 16 February 2023 in case № 991/265/23, partially overturned by the resolution of the Appeals Chamber of the High Anti-Corruption Court dated 16 June 2023, and included in the pool of assets:

No	Name	Area (sq m)	Location	Functional Purpose	Legal Basis for Use of the Real Estate Property
1	Non-residential building "C" – shift dispatch office	65.8	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374047326
2	Non-residential building "B" – crushing plant building with galleries № 1, 2	1,437	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374048723

	and 12 and pumping station "F"				
3	Non-residential building "A-2" – administrative and amenity building with toilet facility "U"	1,044.7	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374050409
4	Non-residential building "H" – beneficitation department	68.1	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374053598
5	Non-residential building "D" – locomotive depot with railway track	80.2	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374077860
6	Non-residential building "L" – workshop with canopies "Ch" and "Ts"	311.3	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374081675
7	Non-residential building "B" – sorting plant building with galleries № 3-10	2,644.6	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374082790
8	Non-residential building "K" – welding shop	32.1	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 №. 374084350
9	Non-residential building "I" – forge with pumping station "Sh"	139.4	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374085469
10	Non-residential building "Zh" – garage	556.2	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374086546
11	Non-residential building "E" – workshop	267.8	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374088844
12	Non-residential building "M" – warehouse	418.2	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374089794
13	Non-residential building "O" – refueling facility	16.6	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374090767
14	Non-residential building "T" – gatehouse	11.2	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374092957
15	Non-residential building "R" – warehouse	1,228	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374101593
16	Non-residential building "P" – hangar	429.6	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374104300
17	Non-residential building "N-2" – transformer substation with canopy "Kh"	141.4	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374105520
18	Non-residential building "B" – explosives storage facility № 1	77.7	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374091871
19	Non-residential building "D" – pumping station	-	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374094513
20	Non-residential building "H" – explosives storage facility № 3	75.2	18A, Zavodska Street, Banychi Village, Hlukhivskiy District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374099693

21	Non-residential building "A" – guardhouse and fences № 1-3	41.3	18A, Zavodska Street, Banychi Village, Hlukhivskiyi District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374102439
22	Non-residential building "B" – explosives storage facility № 2	28.2	18A, Zavodska Street, Banychi Village, Hlukhivskiyi District, Sumy Region	Production	Extract from the State Register of Proprietary Rights dated 12 April 2024 № 374103361

1.12. Information on the Company Land Plots:

№	Land Plot Area (ha)		Cadastral Number of the Land Plot (if available)	Location of the Land Plot	Designated Purpose of the Land Plot	Information on the Person / Legal Body Holding Ownership or Use Rights to the Land Plot	Legal Basis for the Use of the Land Plot	Encumbrances on the Land Plot
1	14.7590	9.9760	5921580400: 04:001: 0266	18A, Zavodska Street, Banychi Village, Hlukhivskiyi District, Sumy Region	Industrial land	Hlukhiv District State Administration	Land lease agreement dated 10 January 2007 (term of the agreement – until 10 January 2037)	No encumbrances
		4.7774	5921580400: 04:003: 0302					
		0.0057	5921580400: 04:001: 0267					
2	4.2200		5921580400: 04: 001:0301	Outside settlements, within the territory of the Banychi Village Council, Hlukhiv District, Sumy Region	Industrial land	Leasehold right – Hlukhiv Quartzite Quarry LLC. Lessor – Sumy Regional State Administration	Land lease agreement № 0091A dated 1 July 2019 (term of the agreement – until 29 July 2037, with the right of extension). Extract from the State Register of Proprietary Rights to Immovable Property on registration of another real right dated 5 July 2019 № 172744747	Arrest*
3	9.9970		5921580400: 04: 001:0292	Outside settlements, within the territory of the Banychi Village Council, Hlukhiv District, Sumy Region	For the placement and operation of main, auxiliary and ancillary buildings and structures of enterprises related to subsoil use	Leasehold right – Hlukhiv Quartzite Quarry LLC. Lessor – Sumy Regional State Administration	Land lease agreement № 0092A dated 8 July 2019 (term of the agreement – until 29 July 2037, with the right of extension). Extract from the State Register of Proprietary Rights to Immovable Property on registration of another real right dated 12 July 2019 № 173547269	Arrest*
4	8.0440		5921580400: 04: 001:0335	Outside settlements, within the territory of the Banychi Village Council, Hlukhiv District, Sumy Region	Industrial land	Leasehold right – Hlukhiv Quartzite Quarry LLC. Lessor – Hlukhiv Town City Council, Sumy Region	Land lease agreement № 4 dated 3 December 2020. Supplementary Agreement No. 1 dated 4 January 2022 (term of the agreement – until 3 December 2027). Extract from the State Register of Proprietary Rights to Immovable Property on registration of another real right dated 3 February 2022 № 297773895	Arrest*

* The arrest was imposed by a resolution of the investigating judge of the Lychakivskiyi District Court of Lviv dated 19 April 2022 in case № 463/2789/22 (electronic link: <https://reyestr.court.gov.ua/Review/123935494>) within the framework of criminal proceedings entered in the Unified Register of Pre-Trial Investigations under № 6202100000000817 dated 27 September 2021.

1.13. Volumes of emissions and discharges of pollutants into the environment, generation and disposal of waste, information on payment of environmental fees and charges, etc.:

From 24 February 2022 to 30 June 2026, the Company has been idle, and no production activities have been carried out. Accordingly, there have been no

emissions or discharges of pollutants into the environment, nor has any waste been generated.

1.14. Information on lease agreements concerning the asset or parts thereof:

There are no lease agreements in place in respect of the Company's assets.

1.15. No civil defence structures are recorded on the Company's balance sheet.

1.16. As part of the fulfilment of the military transport obligation, 3 vehicles (pieces of equipment) owned by the Company were mobilized pursuant to partial requisition orders.

2. INFORMATION ON THE ELECTRONIC AUCTION

2.1 Auction Format: electronic auction.

2.2 Date and time of the electronic auction: 22 September 2026.

After publication of the auction announcement, the electronic trading system automatically determines the time of the auction separately for each electronic auction.

2.3 Deadline for submission of applications for participation:

- for an electronic auction using the price-increase method and for a repeated electronic auction using the price-increase method with a 50 percent reduction of the starting price, the deadline is established by the electronic trading system separately for each electronic auction within the period from 7:30 p.m. to 8:30 p.m. on the day preceding the day of the electronic auction;

- for an electronic auction using the method of step-by-step reduction of the starting price followed by the submission of price bids, the deadline is established by the electronic trading system separately for each electronic auction within the period from 4:15 p.m. to 4:45 p.m. on the day of the electronic auction.

3. INFORMATION ON THE TERMS AND CONDITIONS FOR THE SALE OF THE POOL OF ASSETS

3.1 Additional terms and conditions for the sale of the pool of assets:

Pursuant to paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Issued on the Application of the Sanction Provided for in Paragraph 1¹ of Part One of Article 4 of the Law of Ukraine "On Sanctions", approved by Resolution № 75 of the Cabinet of Ministers of Ukraine dated 21 January 2026, the purchasers of the pool of assets may not be persons specified in

Part Two of Article 8 of the Law of Ukraine “On Privatization of State and Municipal Property”, except for items 2 and 3 of that Part.

The pool of assets may be purchased using borrowed funds.

In the event that the pool of assets is purchased using borrowed funds, the purchaser shall, at the request of the State Property Fund of Ukraine (the auction organizer), provide information on the respective lender, as well as documentary evidence that such lender agrees to provide the purchaser with the respective amount of financing. The lender may not be a person who is ineligible to purchase the pool of assets pursuant to the second subparagraph of paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Issued on the Application of the Sanction Provided for in Paragraph 1¹ of Part One of Article 4 of the Law of Ukraine “On Sanctions”, approved by Resolution № 75 of the Cabinet of Ministers of Ukraine dated 21 January 2026.

From the date of transfer of title to the purchased pool of assets, the purchaser shall ensure:

- repayment, within six months from the date of transfer of title to the purchased pool of assets, of the Company’s outstanding salary and budgetary debts existing as of the date of transfer of title to the purchased pool of assets;

- repayment of the Company’s overdue accounts payable existing as of the date of transfer of title to the purchased pool of assets, except for indebtedness owed to individuals and legal entities subject to special economic and other restrictive measures (sanctions) pursuant to the Law of Ukraine “On Sanctions” and persons affiliated with them, as well as creditors, participants (shareholders) or beneficial owners of a significant interest in respect of whom citizens / residents of the Russian Federation and / or the Republic of Belarus are direct or indirect participants or beneficial owners;

- prevention, throughout the period of fulfilment of the purchaser’s obligations, of the disposal or transfer into management of the purchased pool of assets (or any of its individual components), as well as the disposal, lease or transfer for use / management of the Company’s property / assets to individuals and legal entities subject to special economic and other restrictive measures (sanctions) pursuant to the Law of Ukraine “On Sanctions” and persons affiliated with them, as well as to legal entities whose participants (shareholders) or beneficial owners of a significant interest are, directly or indirectly, citizens / residents of the Russian Federation and/or the Republic of Belarus;

- prevention of dismissal of the Company’s employees at the initiative of the new owner or an authorized body thereof for six months from the date on which title to the purchased pool of assets is transferred to the purchaser;

- compliance with the requirements and additional restrictions of environmental legislation;

- preservation of the Company’s principal business activity;

- prior to the transfer of title to the purchased pool of assets, reimbursement to the State Property Fund of Ukraine of the costs incurred for the services of the valuation entity – Institute for Real Estate Development LLC, engaged pursuant to the

Agreement for the Procurement of Property Valuation Services dated 19 May 2026 № 126, in the amount of UAH 77,800.00, excluding VAT, to the following account: IBAN: UA 738201720343180001000005357, State Treasury Service of Ukraine, Kyiv, USREOU Code: 00032945, payee: State Property Fund of Ukraine.

The period for fulfilment by the purchaser of obligations concerning terms and conditions for which no specific period of fulfilment is established shall be three years from the date on which title to the purchased pool of assets is transferred to the purchaser.

The Model Agreement for the Sale and Purchase of a Pool of Asset Seized into State Revenue Pursuant to a Court Decision in accordance with the Law of Ukraine “On Sanctions”, following an electronic auction, was approved by Order № 612 of the State Property Fund of Ukraine dated 7 April 2026 “On Approval of Model Agreements for the Sale and Purchase of Assets Seized into State Revenue Pursuant to a Court Decision in accordance with the Law of Ukraine “On Sanctions” and is available in the virtual data room.

All costs associated with the execution of the agreement for the sale and purchase of the pool of asset, including its notarization where such agreement is subject to notarization in accordance with the legislation of Ukraine, shall be borne by the purchaser.

3.2 Starting prices for the sale of the pool of assets for electronic auctions:

- price-increase method – **UAH 98,641,904.00** (excluding VAT);
- repeated auction using the price-increase method with a 50% reduction of the starting price – **UAH 49,320,952.00** (excluding VAT);
- step-by-step reduction of the starting price followed by the submission of price bids – **UAH 49,320,952.00** (excluding VAT);
- repeated auction using the method of step-by-step reduction of the starting price followed by the submission of price bids – **UAH 49,320,952.00** (excluding VAT).

VAT shall be charged on the sale price of the pool of assets in accordance with applicable law.

3.3 Amounts of the guarantee deposit for participation in the electronic auction:

- price-increase method – **UAH 19,728,380.80** (excluding VAT);
- repeated auction using the price-increase method with a 50% reduction of the starting price – **UAH 9,864,190.40** (excluding VAT);
- step-by-step reduction of the starting price followed by the submission of price bids – **UAH 9,864,190.40** (excluding VAT);
- repeated auction using the method of step-by-step reduction of the starting price followed by the submission of price bids – **UAH 9,864,190.40** (excluding VAT).

3.4 Registration fee for each auction: UAH 1,729.40.

4. ADDITIONAL INFORMATION

4.1 Names and USREOU Codes of the payment recipients, as well as IBAN bank and treasury account numbers in Ukrainian hryvnia and foreign currency, opened for the payment by electronic auction platform operators of bid security deposits (or relevant portions thereof), registration fees by prospective bidders, and payments by auction winners for the acquired asset:

The operator of the electronic auction platform shall transfer the bid security deposit (less the participation fee for the electronic auction and the auction organizer's commission), the registration fee and the auction organizer's commission, while the auction winner shall make payment for the acquired asset to the Treasury accounts using the following payment details:

In Ukrainian Hryvnia:	Recipient: State Property Fund of Ukraine Account No. UA13820172035559003009005357 (for the transfer of the registration fee, the electronic auction participation fee, and payment by the auction winner for the acquired pool of assets comprising a 100% state-owned interest in the authorized capital of Hlukhiv Quartzite Quarry LLC and 22 items of real estate properties seized into state revenue. Account No. UA338201720355269003001005357 (for the transfer of the Bid Security Deposit (less the electronic auction participation fee)) Beneficiary Bank: State Treasury Service of Ukraine, Kyiv USREOU Code: 00032945
In Foreign Currency:	Recipient: State Property Fund of Ukraine Address: 18/9 General Almazov Street, Kyiv, Ukraine Account No.: UA263223130000025206010023277 Bank of receiver: Joint-Stock company "State Export-Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU Code: 00032945 Payment Reference: (the purpose of payment must be specified)

4.2. Prospective bidders may pay the bid security deposit in the form of a bank guarantee. A bank guarantee may be provided only by systemically important banks included in the list determined by the National Bank of Ukraine and in the form prescribed by the National Bank of Ukraine.

The general procedure and terms for the issuance and receipt of guarantees and counter-guarantees by banks and financial companies, as well as their performance, are regulated by Resolution № 639 of the Board of the National Bank of Ukraine dated 15 December 2004, "On Approval of the Regulation on the Procedure for Banks

and Financial Companies to Conduct Transactions Involving Guarantees in National and Foreign Currencies”, registered with the Ministry of Justice of Ukraine on 13 January 2005 under № 41/10321, as amended.

4.3. The winner of the electronic auction shall transfer the sale price of the pool of assets to the account specified by the auction organizer within 25 business days from the day following the date on which the protocol on the results of the electronic auction is generated.

4.4. The bank account details of the electronic auction platform operators opened for the payment of bid security deposits and registration fees by prospective bidders are available at the following link: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>.

4.5. Time and Place for Inspection of the Asset:

On business days: 9:00 – 16:00;

Address: 18A Zavodska Street, Banychi Village, Sumy Region, Ukraine;

Telephone for inquiries: +38 (098) 332 33 39;

E-mail address: glkar@ukr.net ;

Company contact person: Viktor Vasylovych MYKYTYON.

4.6. Name of the auction organizer: State Property Fund of Ukraine; address: 18/9 Henerala Almazova Street, Kyiv, 01133, Ukraine; website addresses: <http://www.spfu.gov.ua/>, <https://privatization.gov.ua/> ; telephone: +38 (044) 254-29-76; working hours: Monday-Thursday, from 09:00 to 18:00; Friday, from 09:00 to 16:45; break: from 12:30 to 13:15.

4.7. Contact Person of the Auction Organizer: Oleksii Leonidovych HORDIIENKO, telephone number: +38 (044) 200-31-12; e-mail address: gordienko@spfu.gov.ua .

4.8. For the purpose of obtaining detailed information and reviewing the documents relating to the pool of assets, a virtual data room is available at the following link:

https://drive.google.com/drive/folders/1YLiLtI3_p6Ve1ggp5sgJagJgZ4aynuDp.

4.9. Pursuant to paragraph 110 of the Procedure for the Sale of Assets in Respect of Which a Court Decision on the Application of the Sanction Provided for by Paragraph 1¹ of Part One of Article 4 of the Law of Ukraine “On Sanctions” Has Been Adopted, approved by Resolution № 75 of the Cabinet of Ministers of Ukraine dated 21 January 2026, in cases provided for by the legislation on the protection of economic competition, the purchaser of the pool of assets shall obtain the permission of the Antimonopoly Committee of Ukraine for concentration. The procedure for

submitting and considering an application for permission for concentration is established by the legislation on the protection of economic competition.

5. TECHNICAL DETAILS OF THE AUCTION NOTICE

5.1 Date and number of the decision of the auction organizer approving the starting prices for the sale of the pool of assets recovered for the benefit of the State for each of the auctions and the terms of sale of such assets: Order № 1745 of the State Property Fund of Ukraine dated 20 August 2026.

5.2 Period Between Auctions:

- between an auction conducted by the price increase method and a repeat electronic auction conducted by the price increase method with a 50% reduction in the starting price – 30 days from the date of publication of the auction notice;
- between a repeat electronic auction conducted by the price increase method with a 50% reduction in the starting price and an electronic auction conducted by the method of step-by-step reduction of the starting price followed by submission of price offers – 30 days from the date of publication of the auction notice;
- between an auction conducted by the method of step-by-step reduction of the starting price followed by submission of price offers and a repeat auction conducted by the method of step-by-step reduction of the starting price followed by submission of price offers – 30 days from the date of publication of the auction notice.

5.3 Auction Step (Minimum Auction Step):

- under the price increase method – **UAH 986,419.04**;
- repeat auction under the price increase method with a 50% reduction in the starting price – **UAH 493,209.52**;
- under the method of step-by-step reduction of the starting price followed by submission of price offers – **UAH 493,209.52**;
- repeat auction under the method of step-by-step reduction of the starting price followed by submission of price offers – **UAH 493,209.52**.

5.4 Single link to the administrator's webpage containing links to the webpages of electronic auction platform operators that are authorized to use the electronic auction platform and with which the administrator has entered into the relevant agreements:

<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2> .

5.5. Place of the Auction: the auctions will be conducted through the PROZORRO.SALE Electronic Trading System (the administrator).