

**Announcement of the State Property Fund of Ukraine
on holding an auction for the sale of an asset pool formed from the
State's 100% share in the authorised capital of
MotorDetal-Konotop LLC and the rights of claim to the specified
company recovered for the benefit of the State pursuant to the
judgments of the High Anti-Corruption Court dated 10 August 2023 in
Case No. 991/6806/23 and dated 5 September 2025 in Case No.
991/8082/25**

1. INFORMATION ABOUT THE ASSET

1.1. Name of the asset: the asset pool comprises the State's 100% share in the authorised capital of MotorDetal-Konotop LLC (USREOU Code 30573983) (hereinafter referred to as the Company), recovered for the benefit of the State pursuant to the judgment of the High Anti-Corruption Court dated 10 August 2023 in Case No. 991/6806/23, and the rights of claim against MotorDetal-Konotop LLC recovered for the benefit of the State pursuant to the judgment of the High Anti-Corruption Court dated 5 September 2025 in Case No. 991/8082/25 (hereinafter referred to as the asset pool), namely:

- the right of claim under Contract No. 192/572 dated 21 June 2012, concluded between MotorDetal-Konotop LLC and Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808), which belongs to Lapedan Investments Limited (HE282077) pursuant to the Agreement on Assignment of Rights (Claims) No. 2 dated 26 June 2019, concluded between Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808) and Lapedan Investments Limited (HE282077);

- the right of claim under Contract No. 1095 dated 21 September 2015, concluded between MotorDetal-Konotop LLC and Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808), which belongs to Lapedan Investments Limited (HE282077) pursuant to the Agreement on Assignment of Rights (Claims) No. 3 dated 26 June 2019, concluded between Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808) and Lapedan Investments Limited (HE282077).

1.2. Location of the Company: 41600, 64 Vyrivska Street, Konotop, Sumy Region.

1.3. Identification code of the Company according to the USREOU: 30573983.

1.4. Amount of the Company's authorised capital: UAH 37,000,000.00.

1.5. Size of the share offered for sale: 100% of the Company's authorised capital.

1.6. Principal activity of the Company: manufacture of engines and

turbines, except aircraft, vehicle and motorcycle engines (NACE code: 28.11).

1.7. Average number of employees of the Company: 618 employees (as at 31 March 2026).

1.8. Volume and main range of products (works, services), including exports:

Product name	NACE code	2023		2024		2025		Q1 2026	
		Quantity, pcs	Amount, UAH excluding VAT	Quantity, pcs	Amount, UAH excluding VAT	Quantity, pcs	Amount, UAH excluding VAT	Quantity, pcs	Amount, UAH excluding VAT
Cylinder liners	28.11.41.00 truck	16,485	12,471,254	7,042	2,071,194	1,476	511,596	8	1,280
Cylinder liners	28.11.41.00 passenger car	8,584	1,463,922	6,383	1,323,605	728	182,728	1,039	311,700
Cylinder liners	28.11.42.00 truck	514,180	364,884,756	468,099	348,146,267	427,246	378,084,374	109,433	114,542,323
Cylinder liners	28.11.42.00 marine	2,196	27,061,014	1,921	26,024,156	2,340	36,124,182	140	2,480,792
Cylinder liners	30.20.40.30 diesel locomotive	7,676	26,578,816	5,911	32,715,640	1,392	17,971,478	103	2,472,000
Cylinder liners	28.13.32.00 compressor	3,042	4,461,533	6,371	12,153,145	4,451	9,557,057	2,842	5,891,025
Cylinder liners	28.30.92.00 tractor	88,902	34,998,665	47,069	23,785,875	46,433	24,730,919	4,038	2,155,360
Other products	25.73.60 tooling	1	203,615	5	95,600	-	-	-	-
Total		641,066	472,123,575	542,801	446,315,482	484,066	467,162,334	117,603	127,854,480
Including exports		588,354	429,299,319	496,657	397,432,078	464,419	440,726,687	115,761	124,478,549

1.9. Key indicators of the Company's economic activity for the last three years and the latest reporting period:

No.	Indicators	Unit of measurement	2023	2024	2025	Q1 2026
1	Assets (Form No. 1, line 1300)	UAH thousand	284,508	268,069	244,144	251,097
2	Intangible assets	UAH thousand	981	865	933	888
3	Capital investments in progress	UAH thousand	18,035	17,130	17,365	17,429
4	Property, plant and equipment	UAH thousand	120,987	116,515	110,015	108,615
5	Long-term financial investments	UAH thousand	25,036	25,036	0	0
6	Current assets, including:	UAH thousand	119,469	108,523	115,831	124,165
6.1	inventories	UAH thousand	66,194	64,532	62,224	65,075
6.2	total receivables (Form No. 1, lines 1040+1125+1130+1135+1140+1145+1155)	UAH thousand	48,987	39,710	47,516	46,510
6.3	Cash and cash equivalents	UAH thousand	21	363	86	2,566
6.4	Deferred expenses	UAH thousand	1,908	340	305	641

6.5	Other current assets	UAH thousand	2,359	3,578	5,700	9,373
7	Equity	UAH thousand	35,877	20,661	-12,394	-42,902
8	Long-term liabilities and provisions, including:	UAH thousand	76,214	26,883	10,697	8,396
8.1	other long-term liabilities	UAH thousand	76,214	0	0	0
8.2	Long-term bank loans		0	26,883	10,697	8,396
9	Current liabilities and provisions, including:	UAH thousand	172,417	220,525	245,841	285,603
9.1	total current accounts payable (Form No. 1, line 1695-1660-1665-1670), including:	UAH thousand	163,823	212,728	236,031	268,724
9.1.1	payroll settlements (line 1630);	UAH thousand	4,951	5,086	5,409	6,776
9.1.2	settlements with the budget (line 1620);	UAH thousand	1,421	1,773	1,881	2,305
9.1.3	insurance settlements (line 1625);	UAH thousand	1,371	1,418	1,555	1,914
9.1.4	settlements for goods, works and services (line 1615);	UAH thousand	47,586	62,664	75,055	104,343
9.1.5	long-term liabilities (line 1610)	UAH thousand	0	95,062	138,686	139,788
10	Total income, including:	UAH thousand	503,966	474,401	481,435	130,934
10.1	Net revenue from sales of products (goods, works, services)	UAH thousand	478,967	455,578	470,142	128,002
10.2	Other operating income	UAH thousand	23,973	18,225	10,020	2,932
10.3	Other financial income	UAH thousand	34	0	71	0
10.4	Other income	UAH thousand	992	598	1,202	0
11	Total expenses, including:	UAH thousand	477,701	487,871	489,454	155,837
11.1	Cost of products (goods, works, services) sold	UAH thousand	374,208	394,095	390,073	130,423
11.2	Administrative expenses	UAH thousand	41,898	42,904	48,093	14,556
11.3	Selling expenses	UAH thousand	18,873	16,004	14,920	4,155
11.4	Other operating expenses	UAH thousand	32,232	27,953	30,557	5,371
11.5	Other expenses	UAH thousand	99	26	0	0
11.6	Finance costs	UAH thousand	10,391	6,889	5,811	1,332
11.7	Income tax expense	UAH thousand	0	0	0	0
12	Net profit (loss) +/-	UAH thousand	26,265	-13,470	-8,019	-24,903
13	Average number of all employees	persons	711	663	630	618
14	Payroll fund of regular employees	UAH thousand	100,149	97,166	107,316	29,348
15	Average monthly salary	UAH	11,738	12,213	14,195	15,830

As at 31 March 2026, the Company had:

- wage arrears of UAH 6,776.16 thousand (the arrears are current; wages are paid within the time limit established by the collective agreement);
- total arrears to the budget of UAH 2,305.31 thousand (the arrears are current; taxes are paid within the time limit established by law);
- overdue accounts payable of UAH 52,571.52 thousand.

1.10. Data on real estate properties (buildings, structures, non-residential premises)*:

No.	Name	Area, sq. m	Location	Functional use	Legal basis for use of real estate
1	Foundry shop	22,698.50	Sumy Region, Konotop, 64 Vyryvska Street	production	Certificate of title to real estate dated 10.10.2007 No. 825 Extract on registration of title to real estate dated 22.10.2007 No. 16360043 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances dated 29.10.2014 No. 28746822
2	Building No. 2**	32,758.80	Sumy Region, Konotop, 64 Vyryvska Street	production	
3	Guard post	24.50	Sumy Region, Konotop, 64 Vyryvska Street	production	
4	Paper warehouse	284.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
5	Canteen	3,093.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
6	Canopy**	433.90	Sumy Region, Konotop, 64 Vyryvska Street	production	
7	Diesel locomotive depot	337.30	Sumy Region, Konotop, 64 Vyryvska Street	production	
8	Five-vehicle garage	241.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
9	Oxygen station	387.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
10	Clean-cycle water supply station	354.20	Sumy Region, Konotop, 64 Vyryvska Street	production	
11	Dirty-cycle pump station	163.40	Sumy Region, Konotop, 64 Vyryvska Street	production	
12	Workshop No. 12 building	920.50	Sumy Region, Konotop, 64 Vyryvska Street	production	
13	Workshop No. 12 warehouse	167.30	Sumy Region, Konotop, 64 Vyryvska Street	production	
14	Sawmill with drying chamber	131.50	Sumy Region, Konotop, 64 Vyryvska Street	production	
15	Concrete-mortar unit	270.90	Sumy Region, Konotop, 64 Vyryvska Street	production	
16	Fuel and lubricants warehouse	65.30	Sumy Region, Konotop, 64 Vyryvska Street	production	
17	MARCHI section	1,061.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
18	Finished products warehouse**	2,218.90	Sumy Region, Konotop, 64 Vyryvska Street	production	
19	Administrative building	3,191.30	Sumy Region, Konotop, 64 Vyryvska Street	production	
20	Administrative and amenity building	9,537.90	Sumy Region, Konotop,	production	

			64 Vyryvska Street		
21	Building No. 8 (Workshop No. 5)**	2,253.60	Sumy Region, Konotop, 64 Vyryvska Street	production	
22	Cylinder-liner heat treatment section**	207.50	Sumy Region, Konotop, 64 Vyryvska Street	production	
23	Volgograd central warehouse	1,467.00	Sumy Region, Konotop, 64 Vyryvska Street	production	
24	Workshop No. 7 building	2,509.40	Sumy Region, Konotop, 64 Vyryvska Street	production	
25	Equipment warehouse	262.60	Sumy Region, Konotop, 64 Vyryvska Street	production	
26	Transport workshop building	1,742.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
27	Compressor station	1,569.70	Sumy Region, Konotop, 64 Vyryvska Street	production	
28	Finished products warehouse of the foundry plant (castings)	995.20	Sumy Region, Konotop, 64 Vyryvska Street	production	
29	Railway scales	11.00	Sumy Region, Konotop, 64 Vyryvska Street	production	
30	Borehole electrical switchboard room	6.00	Sumy Region, Konotop, 64 Vyryvska Street	production	
31	Borehole	-	territory of Vyryvska Village Council, Konotop District, Sumy Region	production	
32	Cylinder warehouse	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
33	Cooling tower	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
34	Motor vehicle wash	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
35	Fence	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
36	Fence	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
37	Vehicle parking area	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
38	Access railway track, 2,972.00 m long	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
39	Second-lift pump station	84.10	Sumy Region, Konotop, 64 Vyryvska Street	production	
40	Restroom	8.60	Sumy Region, Konotop, 64 Vyryvska Street	production	

41	Cooling tower	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
42	Settling tank	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
43	Water storage tank	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
44	Water storage tank	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
45	Water storage tank	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
46	Water storage tank	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
47	Motor road	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
48	Cement warehouse, S	-	Sumy Region, Konotop, 64 Vyryvska Street	production	Constructed (manufactured) as a result of the Company's business activities
49	Fence of cylinder-liner section MP 2954.00	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
50	Fueling island MRG sm. 1100	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
51	Floodlight tower	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
52	Sports ground	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
53	Local area network	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
54	Industrial-water pipeline from the networks of CIOD-5 (Construction and installation operational department) of the South-Western Railway to the plant industrial site	-	Sumy Region, Konotop, 64 Vyryvska Street	production	
55	Cable electrical line of the Main Step-Down Substation- Distribution Substation 3	-	Sumy Region, Konotop, 64 Vyryvska Street	production	

56	Premises at 16 Metalistiv Street, A-5 (entire built-in residential premises)	84.1	Sumy Region, Konotop, 16 Metalistiv Street	hotel (rest room)	Certificate of title to real estate dated 04.06.2007 No. 856 Extract on registration of title to real estate dated 11.06.2007 No. 14858390 Extract from the State Register of Rights to Immovable Property on registration of ownership dated 29.10.2014 No. 28756341
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*The information was provided by MotorDetal-Konotop LLC. Information on real estate properties is specified in accordance with the technical documentation and title documents available to the Company. The data may be clarified following a technical inventory.

** Property damaged/destroyed as a result of hostile shelling.

1.11. Information on land plots:

No.	Land plot area (ha)	Cadastral number of the land plot (if available)	Location of the land plot	Designated purpose of the land plot	Information on the person owning or using the land plot	Legal basis for use of the land plot	Encumbrances on the land plot
1	0.3236	5922081100:07:002:0291	Sumy Region Konotop District, Vyrivska Village Council	For placement and operation of main, auxiliary and ancillary buildings and structures of technical infrastructure (gas production and distribution, steam and hot-water supply, water collection, treatment and distribution)	Land lease right MotorDetal-Konotop LLC (lessee) Popivka Village Council of Konotop District, Sumy Region (lessor)	Land Lease Agreement dated 01.09.2009 (supplementary agreements dated 19.03.2015 and dated 12.11.2025) Lease term – 25 years (agreement expiry date: 01.09.2044) Extract from the State Register of Rights to Immovable Property dated 05.12.2025 No. 455221078	None
2	1.9207	5910400000:01:047:0310	Sumy Region, Konotop, 64 Vyrivska Street	For placement and operation of main, auxiliary and ancillary buildings and structures of processing, machine-building and other industrial enterprises	Land lease right MotorDetal-Konotop LLC (lessee) Konotop City Council (lessor)	Land Lease Agreement dated 26.01.2024 Lease term – 5 years (agreement expiry date: 26.01.2029) Extract from the State Register of Rights to Immovable Property	None

						dated 30.04.2024 No. 376641438	
3	1.1472	5922081100:07 :002:0999	Sumy Region Konotop District, Vyrivska Village Council	For placement and operation of main, auxiliary and ancillary buildings and structures of processing, machine-building and other industrial enterprises	Land lease right MotorDetal-Konotop LLC (lessee) Popivka Village Council of Konotop District, Sumy Region (lessor)	Land Lease Agreement dated 23.04.2015 (supplementary agreement dated 16.04.2025) Lease term – 20 years (agreement expiry date: 23.04.2035) Extract from the State Register of Rights to Immovable Property dated 30.04.2025 No. 424684855	None
4	20.2012	5910400000:01 :047:0047	Sumy Region, Konotop, 64 Vyrivska Street	For placement and operation of main, auxiliary and ancillary buildings and structures of processing, machine-building and other industrial enterprises	Ownership of the land plot MotorDetal-Konotop LLC	State Act on Ownership of the Land Plot, series YD No. 174097 dated 09.01.2006 Extract from the State Register of Rights to Immovable Property on registration of rights and encumbrances dated 24.12.2014 No. 31591860	Prohibition on disposal of real estate Mortgage Agreement dated 25.12.2014 No. 11514Z44 (as amended), concluded between MotorDetal- Konotop LLC and Ukreximbank JSC

1.12. Volumes of emissions and discharges of pollutants into the natural environment, generation and disposal of waste, information on payment of environmental charges and fees, etc.:

N o.	Description	2024		2025		Q1 2026	
		Actual volume, tonnes	Environment al charges and fees paid, UAH thousand	Actual volume, tonnes	Environment al charges and fees paid, UAH thousand	Actual volume, tonnes	Environment al charges and fees paid, UAH thousand

1	Emissions of pollutants into the atmospheric air	57.407253	18.6	50.398049	18.3	5.497661	2.2
2	Discharges of pollutants directly into water bodies	27.0318	94.3	39.1588	136.6	4.4616	22.8
3	Disposal of waste at specially designated sites or facilities	5.77	0.1	8.2692	0.1	-	-

1.13. Information on lease agreements for the asset or parts thereof:

No.	Name of lessee*	Leased property	Leased area, sq. m	Monthly rent, UAH/month	Lease term
1	Lessee 1	Premises on the second floor of Building No. 3-Б	42.9	3,465.28	Until 23.08.2027
2	Lessee 2	Premises on the first floor of Building No. 3-Б	52.4	1,990.80	Until 10.11.2026
3	Lessee 3	Part of premises on the first floor of Building No. 3-Б	1	720.00	Until 12.07.2028
4	Lessee 4	Part of a non-residential building, namely part of the canteen	286.1	1.20	Until 13.07.2028
5	Lessee 5	Entire built-in residential premises	84.1	1.20	Until 02.11.2028
6	Lessee 6	Non-residential premises - part of the Five-Vehicle Garage, namely two non-residential rooms	89.69	2,017.21	Until 28.02.2029

*Information on counterparties under lease agreements concluded by the Company is classified as the Company's trade secret. Potential buyers will obtain access to this information after concluding an asset-pool information confidentiality agreement with the electronic marketplace operator.

1.14. A basic shelter with a total area of 5,572.84 sq. m has been arranged on the Company's premises. It is located in the basement of one of the Company's production buildings and must be used and maintained in accordance with applicable law.

1.15. In fulfilment of the military transport obligation, six vehicles (items of machinery) owned by the Company were mobilised pursuant to partial mobilisation orders.

1.16. Information on the rights of claim against the Company recovered for the benefit of the State pursuant to the judgment of the High Anti-Corruption Court dated 5 September 2025 in Case No. 991/8082/25 and included in the asset pool:

No.	Right of claim*	Amount of the right of claim in Russian roubles	Amount of the right of claim in hryvnias as at 31 March 2026 (at the latest official NBU exchange rate)
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			established on 31 March 2025: UAH 4,9218 per 10 Russian rubles)
1	Right of claim under Contract dated 21.06.2012 No. 192/572, concluded between MotorDetal-Konotop LLC (USREOU 30573983) and Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808), belonging to Lepadán Investments Limited (HE282077) pursuant to the Agreement on Assignment of Rights (Claims) dated 26.06.2019 No. 2, concluded between Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808) and Lepadán Investments Limited (HE282077) (hereinafter referred to as the right of claim under Contract dated 21.06.2012 No. 192/572)	288,811,551.81	142,147,269.57
2	Right of claim under Contract dated 21.09.2015 No. 1095, concluded between MotorDetal-Konotop LLC (USREOU 30573983) and Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808), belonging to Lepadán Investments Limited (HE282077) pursuant to the Agreement on Assignment of Rights (Claims) dated 26.06.2019 No. 3, concluded between Kostroma Automotive Components Plant JSC (PSRN of the Russian Federation 1104401006808) and Lepadán Investments Limited (HE282077)	45,210,923.66	22,251,912.41
3	TOTAL:	334,022,475.47	164,399,181.98

***No actual repayments under the rights of claim have been made.**

The penalty for breach of delivery deadlines provided for in Clause 7.1 of Contract No. 192/572 dated 21 June 2012 was not accrued and is not recorded in the accounting records of MotorDetal-Konotop LLC (no interest or other payments for breach of the contract are provided for). Contract No. 1095 dated 21 September 2015 does not provide for the accrual of penalties, interest or other payments for breach of the contract.

2. INFORMATION ABOUT THE ELECTRONIC AUCTION

2.1. Auction method: electronic auction.

2.2. Date of the electronic auction: 20 October 2026

After publication of the auction announcement, the electronic trading system automatically sets the time of each electronic auction separately.

2.3. Deadline for submitting an application to participate:

- for an ascending-price electronic auction and a repeated ascending-price electronic auction with a 50% reduction in the starting price, the deadline is set by the electronic trading system separately for each electronic auction within the period from 19:30 to 20:30 on the day preceding the electronic auction;

- for an electronic auction using the step-by-step reduction of the starting price followed by submission of price bids, the deadline is set by the electronic trading system from 16:15 to 16:45 on the day of the electronic auction.

3. INFORMATION ON THE TERMS AND CONDITIONS OF SALE OF THE ASSET POOL

3.1. Additional terms and conditions for the sale of the asset pool:

Pursuant to paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Made to Apply the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine 'On Sanctions', approved by Resolution No. 1233 of the Cabinet of Ministers of Ukraine dated 21 November 2023, the buyers of the asset pool formed from the State's 100% share in the authorised capital of MotorDetal-Konotop LLC (hereinafter referred to as the Company) and the rights of claim against the Company recovered for the benefit of the State pursuant to the judgment of the High Anti-Corruption Court dated 5 September 2025 in Case No. 991/8082/25 (hereinafter referred to as the asset pool) may not be the persons specified in Part Two of Article 8 of the Law of Ukraine 'On Privatisation of State and Municipal Property', except for Clauses 2 and 3 of that Part.

The asset pool may be purchased using borrowed funds.

Where the asset pool is purchased using borrowed funds, the buyer must, at the request of the State Property Fund (the auction organiser), provide information on the relevant creditor and documentary evidence that such creditor agrees to provide the appropriate amount of financing. A creditor may not be a person who is ineligible to purchase the asset pool pursuant to the second paragraph of paragraph 28 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Made to Apply the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine 'On Sanctions', approved by Resolution No. 1233 of the Cabinet of Ministers of Ukraine dated 21 November 2023.

From the date of transfer of ownership of the purchased asset pool, the buyer of the asset pool shall ensure:

repayment, within six months from the date of transfer of ownership of the purchased asset pool, of the Company's wage and budget debts existing on the date of transfer of ownership of the purchased asset pool;

repayment of the Company's debt to the Pension Fund of Ukraine for reimbursement of the costs of paying pensions granted on preferential terms, existing on the date of transfer of ownership of the purchased asset pool;

repayment of the Company's overdue accounts payable existing on the date of transfer of ownership of the purchased asset pool, except for debts to natural and legal persons subject to special economic and other restrictive measures (sanctions) under the Law of Ukraine 'On Sanctions' and persons related to them, as well as creditors whose participants (shareholders) or ultimate beneficial owners are,

directly or indirectly, citizens/residents of the Russian Federation and/or the Republic of Belarus;

during the performance of the buyer's obligations, prevention of the disposal or transfer into management of the purchased asset pool (or any of its individual components), and prevention of the disposal, lease or transfer for use/management of the Company's property/assets to natural and legal persons subject to special economic and other restrictive measures (sanctions) under the Law of Ukraine 'On Sanctions' and persons related to them, as well as to legal entities whose participants (shareholders) or ultimate beneficial owners are, directly or indirectly, citizens/residents of the Russian Federation and/or the Republic of Belarus;

preservation of the Company's principal activities;

prevention of dismissal of the Company's employees at the initiative of the new owner or a body authorised by it for six months from the date of transfer to it of ownership of the purchased asset pool.

The term 'ultimate beneficial owner' is used within the meaning given in the Law of Ukraine 'On Prevention and Counteraction to Legalisation (Laundering) of Proceeds of Crime, Financing of Terrorism and Financing of Proliferation of Weapons of Mass Destruction'; the terms 'related persons' and 'resident' are used within the meanings given in the Tax Code of Ukraine.

The period for performance of the buyer's obligations in respect of conditions for which no specific performance period is established shall be three years from the date of transfer to the buyer of ownership of the purchased asset pool.

The model agreement for the sale and purchase of an asset pool recovered for the benefit of the State under a court decision pursuant to the Law of Ukraine 'On Sanctions', based on the results of an electronic auction, was approved by Order No. 612 of the State Property Fund of Ukraine dated 7 April 2026 'On Approval of Model Agreements for the Sale and Purchase of Assets Recovered for the Benefit of the State under a Court Decision Pursuant to the Law of Ukraine 'On Sanctions' and is available in the virtual data room.

All expenses related to concluding the agreement for the sale and purchase of the asset pool and its notarisation, where such agreement is subject to notarisation (in the cases provided for by Ukrainian law), shall be borne by the buyer.

3.2. Starting prices for the sale of the asset pool at electronic auctions:

- by the ascending-price method - UAH 415,495,880.00;
- by the ascending-price method with a 50% reduction in the starting price - UAH 207,747,940.00;
- by the method of step-by-step reduction of the starting price followed by submission of price bids - UAH 207,747,940.00.

3.3. Amounts of the guarantee deposit for participation in the electronic auction:

- by the ascending-price method - UAH 20,774,794.00;
- by the ascending-price method with a 50% reduction in the starting price - UAH 10,387,397.00;
- by the method of step-by-step reduction of the starting price followed by submission of price bids - UAH 10,387,397.00.

3.4. Registration fee for each auction - UAH 86,470.

4. ADDITIONAL INFORMATION

4.1. Names and identification codes according to the USREOU of payment recipients; numbers of bank and treasury accounts under the IBAN standard in national and foreign currencies opened for electronic marketplace operators to transfer guarantee deposits (or parts thereof), registration fees of potential buyers, and for auction winners to settle payment for purchased assets:

The electronic marketplace operator transfers the guarantee deposit (less the electronic-auction participation fee and the auction organiser's commission), the registration fee and the auction organiser's commission; the auction winner pays for the purchased asset to the treasury accounts using the following details:

in national currency:	Recipient: State Property Fund of Ukraine Account No. UA138201720355559003009005357 (for transfer of the registration fee, the electronic-auction participation fee and settlement by the auction winner for the purchased asset pool comprising the State's 100% share in the authorised capital of MotorDetal-Konotop LLC and the rights of claim against MotorDetal-Konotop LLC). Purpose of payment: (proceeds from the sale of a sanctioned asset (an asset pool formed from the State's 100% share in the authorised capital of MotorDetal-Konotop LLC and rights of claim against MotorDetal-Konotop LLC) Account No. UA338201720355269003001005357 (for transfer of the guarantee deposit (less the electronic-auction participation fee and the auction organiser's commission) and the auction organiser's commission). Recipient bank: State Treasury Service of Ukraine, Kyiv, USREOU code: 00032945
in foreign currency:	Recipient: State Property Fund of Ukraine Address: 18/9 General Almazov Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Recipient bank: JSC "State Export-Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU code: 00032945 Purpose of payment: (the purpose must be specified)

	Recipient: State Property Fund of Ukraine Address: 18/9 General Almazov Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Recipient bank: JSC 'State Export-Import Bank of Ukraine' Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU code: 00032945 Purpose of payment: (the purpose of payment must be specified).
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4.2. Potential buyers are entitled to pay the guarantee deposit in the form of a bank guarantee. A bank guarantee may be issued only by systemically important banks, the list of which is determined by the National Bank of Ukraine, and in the form established by the National Bank of Ukraine.

The general procedure and conditions for the issuance, receipt and performance by banks and financial companies of guarantees/counter-guarantees are governed by Resolution No. 639 of the Board of the National Bank of Ukraine dated 15 December 2004 'On Approval of the Regulation on the Procedure for Banks and Financial Companies to Carry Out Operations under Guarantees in National and Foreign Currencies', registered with the Ministry of Justice of Ukraine on 13 January 2005 under No. 41/10321 (as amended).

4.3. The winner of the electronic auction shall transfer the sale price of the asset pool to the account specified by the auction organiser within 25 business days from the day following the date on which the protocol on the results of the electronic auction is generated.

4.4. Details of the accounts of electronic marketplace operators opened for potential buyers to pay guarantee and registration fees are available at:
<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>

4.5. Time and place of asset inspection:

on business days: from 09:00 to 16:00;

at the address: 64 Vyryvska Street, Konotop, Sumy Region;

telephone for inquiries: (067) 540-30-04;

email address: administration@md-k.com.ua;

Company contact person: Iryna Viktorivna Ihnatieva.

4.6. Name of the auction organiser:

State Property Fund of Ukraine, address: 18/9 General Almazov Street, Kyiv 01133; websites: <http://www.spfu.gov.ua/>, <https://privatization.gov.ua/>; telephone: +38 (044) 254-29-76; working hours: Monday-Thursday, 09:00-18:00; Friday, 09:00-16:45; break: 12:30-13:15. <http://www.spfu.gov.ua/> <https://privatization.gov.ua/>

4.7. Contact person of the auction organiser:

Oleksii Leonidovych Hordiienko, telephone: (044) 200-31-12; email address: gordienko@spfu.gov.ua

4.8. Potential buyers obtain access to documents (available in the virtual data room) relating to the asset pool and additional information on such asset after concluding a confidentiality agreement concerning information on the asset with the electronic marketplace operator.

4.9. Pursuant to paragraph 110 of the Procedure for the Sale of Assets in Respect of Which a Court Decision Has Been Made to Apply the Sanction Provided for in Clause 1¹ of Part One of Article 4 of the Law of Ukraine 'On Sanctions', approved by Resolution No. 1233 of the Cabinet of Ministers of Ukraine dated 21 November 2023, in cases provided for by legislation on protection of economic competition, the buyer of the asset pool shall obtain clearance from the Antimonopoly Committee of Ukraine for concentration. The procedure for submitting and considering an application for concentration clearance is established by legislation on protection of economic competition.

5. TECHNICAL DETAILS OF THE AUCTION ANNOUNCEMENT

5.1. Date and number of the decision of the Cabinet of Ministers of Ukraine approving the starting prices for the sale of the asset pool for all auctions and the additional terms and conditions of sale:

Order No. 718-r of the Cabinet of Ministers of Ukraine dated 15 July 2026 'Issues Concerning the Sale, at an Electronic Auction with Additional Conditions, of an Asset Pool Formed from the State's 100% Share in the Authorised Capital of MotorDetal-Konotop Limited Liability Company and the Rights of Claim against the Said Company Recovered for the Benefit of the State'.

5.2. Period between auctions:

- between the ascending-price auction and the repeated ascending-price electronic auction with a 50% reduction in the starting price - 30 days from the date of announcement of the auction;

- between the repeated ascending-price electronic auction with a 50% reduction in the starting price and the electronic auction using the step-by-step reduction of the starting price followed by submission of price bids - 30 days from the date of announcement of the auction.

5.3. Auction increment (minimum increment):

- by the ascending-price method - UAH 4,154,958.80;
- by the ascending-price method with a 50% reduction in the starting price - UAH 2,077,479.40;

- by the method of step-by-step reduction of the starting price followed by submission of price bids - UAH 2,077,479.40.

5.4. Single link to the administrator's webpage containing links to the webpages of electronic marketplace operators authorised to use the electronic marketplace and with which the administrator has concluded the relevant agreement: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>.<https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2>

5.5. Auction venue: the auctions will be held in the PROZORRO.SALE electronic trading system (administrator).